Welcome, Introductions & Nesting

- Housekeeping and agenda review
- Special thanks
  - Add wishlist items to chat throughout, discussion at end
- Introductions and polls
  - TDL
  - Vireo Steering Committee
  - Attendees (name and institution in chat)

Vireo 4 Updates

- What's new in Vireo 4? - Billie Peterson-Lugo
  - Never accept submissions at the Institution level
  - Important note from Rutger de Jong:
    - If you name two sublevels the same, you can't distinguish between them if you need to see specific info such as the email addresses connected to the organization (Master's for example)
    - Customized workflows
    - Enhanced field control for filtering flagging and tracking
    - Change help menu
    - Change labels but not the metadata keys
    - Controlled vocabularies
      - Across almost all fields
      - Upload controlled vocabs and associate with appropriate field
  - Vireo 4 user documentation
    - https://texasdigitallibrary.atlassian.net/wiki/spaces/VUG/pages/87490693/Vireo+4.0+User+Documentation
- Development and migration functionality status - Frank Smutniak and Chris Starcher
  - https://github.com/TexasDigitallibrary/Vireo/issues
  - Migration software copies Vireo 3 content into Vireo 4 and recognizes if something is new (handles incremental changes)
Feedback from TDL Pilots - Jon Crossno, Taylor Davis-Van Atta (UH) and Shelley Barba (TTU)

- UTSW-Med - helpful to students because the workflow is simplified; less work for them to wade through
  - Different schools don’t have to wade through other schools’ submissions
- TTU -
  - only two folks from grad school who go through all the submissions, so Vireo 4 will ease this process
    - Especially excited about custom workflow for the music students; reduces work of the grad school
  - Only 2 from library to manage and publish
    - Ability to use Vireo 4 for Honors College Theses and McNair Scholars Program
- UH Libraries
  - Users since 2009-10
  - Process over 600 per year
  - No thesis office or coordinating body for ETD activity
  - Decentralized - 14 colleges, grad school and univ libs
    - Inefficiencies and insufficiencies are felt in the libs; folks look to libs as de facto thesis office
  - Workflows will help with responsiveness to different colleges and grad schools
  - Lib staff has to do a lot of md mediation and adjustment
  - Vireo 4 will help continue etd program
    - Expand to include submissions of undergrad honors theses, capstone projects and other scholarship destined for uh ir
  - Allows for more admin work to take place outside libraries
  - Esp. helpful with diminished staffing from pandemic
  - ETDs are about 1/5th overall IR activities

- Rollout of TDL upgrades and training materials - Courtney Mumma
- Q&A

Vireo Futures Discussion

- Chris
  - Migration to Vireo 4 is the most immediate focus
  - Important to look ahead to the future of the system
  - 2 reasons for Vireo 4 - Improve and add functionality to the system & code upgrades
    - Vire 3 relied on code at end of life, no longer supported and maintained
  - Vireo Future resembles past
    - Improve and add functionality
Code upgrades
- Once you’ve gotten into Vireo 4, help us adjust and shape Vireo’s Future!

Frank’s presentation
- Some of this will shift and change, and we want more community input to help the SC with direction

Short term development goals
- bug fixes and code improvements
  - Added automated tested that finds things manual use will not
- user interface improvements
  - Updates for better selenium/protractor testing
  - facilitating developer contributions and user feedback on roadmap
- Better instructions on how to contribute:
  - Developer guide
  - Vision statement
  - Public roadmap
- Identification of ‘starter’ issues for new developers
  - For developers new to the project wanting something simple to get onboarded to the system
- SC conducts the product enhancement prioritization vote, converts the enhancements into user stories and hands them over to the PO
- expanded deployment options
  - Easier and varied - ansible, docker

Longer term development goals
- expanded user interface changes
  - UI update from AngularJS to modern Angular
  - Break off some peripheral components to separate services, eg an export microservice (develop component microservices)

VUG Wishlist from attendees (collected throughout the meeting via chat)

- Please name the uploaded file after the author’s last name, and not the submitter’s last name. We (Leiden) have staff uploading thesis for entire departments, and now all files are named the same.
- user friendlier errors is one of the things we would like
  - 500 errors can be misleading to users; thinking they broke something
- importing and exporting a specific organization structure
- Deleting theses GDPR - avoid the storage of personal information
  - Automated removal after a set time
- Post-it notes are great but it would be nice to put them in different spots on the screen
  - More configurability for those notes
  - Also, post -it notes should support <BR>
- Is it possible to either turn off the note function within submissions or to get an email alert when a student leaves a note? It is currently easy for us to miss notes within a submission written by a student.
- Works can be resubmitted without the repository knowing it (I think there is a feedback missing in the METS)
  - Once something is published, you can resubmit it to Vireo but the IR doesn’t know (this is using the Sword export to IR) - could be because METS is missing handle.
- It would be helpful if -- once a student has made the submission -- the student could go back in and edit the abstract. Right now only those on the administrative side can make these changes, and students are often tweaking their abstracts. +1
- A way to be notified when the approver leaves any comments in the approval, like a request to change embargo.
- Does Vireo 4 allow SWORD deposit default to dspace for different doc workflows? (for example, Grad degrees automatically set to SWORD deposit to collection "A", and undergrad degrees set to deposit to collection "B").
  - You can set different destinations, but cannot assign a default to a particular workflow in 4
  - Q - is the fact that you always have to choose a deposit location a bug? And you cannot edit a deposit location.

Concluding Q&A

Chat

10:55:19 From Kristi Park (she/her) : Welcome, everybody!
10:55:45 From Courtney Mumma (she/her/hers) : Agenda: https://texasdigitallibrary.atlassian.net/wiki/x/zYBcTw
11:05:46 From Emily Wuchner : Agenda: https://texasdigitallibrary.atlassian.net/wiki/x/zYBcTw
11:06:19 From Denyse Rodgers : Denyse Rodgers, Baylor
11:06:20 From Colleen Lyon : Colleen Lyon - UT Austin
11:06:26 From Adrian Shapiro : Adrian Shapiro, Texas Woman's University
11:06:27 From Josefine Green : Josefine Green, UT Dallas
11:06:28 From Susan Parham : Susan Parham, Georgia Tech
11:06:30 From Amy Runyon : Amy Runyon, Baylor University
11:06:32 From Misu Kim: Misu Kim from UT Dallas
11:06:32 From Bruce Evans: Bruce Evans, Baylor
11:06:33 From Taylor Davis-Van Atta: Taylor Davis-Van Atta, University of Houston
11:06:34 From Alyssa Grimley: Alyssa Grimley - UT Dallas
11:06:35 From Allyson Greenfield: Ally Greenfield, UT Dallas
11:06:36 From James MacKenzie: University of New Brunswick (Canada)
11:06:37 From Libby Shockley: Libby Shockley, Baylor
11:06:39 From Vanessa Viola: Vanessa Viola, New York Institute of Technology
11:06:40 From Mary Barker: Mary Barker, Florida Institute of Technology
11:06:40 From Allison Nepomnick: Allison Nepomnick - UT Dallas
11:06:41 From Jingshan Xiao: Jingshan Xiao UH Clear Lake
11:06:42 From Susan Elkins: Susan Elkins, Sam Houston State University
11:06:43 From Fred Rascoe: Fred Rascoe Georgia Tech
11:06:44 From Laura Waugh: Laura Waugh, Texas State University
11:06:45 From Monica Rivero: Rice University, Houston
11:06:45 From Matthew Anderson: Matthew Anderson - UT Austin
11:06:48 From Stephen Klein: Stephen Klein: systems librarian at the CUNY Graduate Center
11:06:55 From Roxanne Shirazi: Roxanne Shirazi, CUNY Graduate Center (NYC)
11:07:04 From Amanda Zerangue: Amanda Zerangue, Texas Woman's University
11:07:09 From Cynthia van der Brugge: Cynthia van der Brugge, Leiden University Library, Netherlands
11:07:14 From Shelley Barba: Shelley Barba, Texas Tech University
11:07:15 From Nicholas Woodward: Nick Woodward, Texas Digital Library
11:07:29 From Mary Rausch: Mary Rausch, Cataloging & Periodicals Librarian at West Texas A&M University in Canyon, TX. Go Buffs!

11:10:43 From Emily Wuchner: For those of you who just joined, here are links to the agenda and shared notes document!

Agenda: https://texasdigitallibrary.atlassian.net/wiki/x/zYBcTw

11:13:31 From Denyse Rodgers: Thank you Stephanie!!

11:13:38 From Colleen Lyon: you are awesome Stephanie!!

11:14:30 From Laura Waugh: Yes - Thank you Stephanie Larrison!

11:14:41 From Nicholas Woodward: Thank you so much Stephanie!

11:17:27 From Vanessa Viola: I’m sorry I need to excuse myself. Thank you.

11:17:28 From Cynthia van der Brugge: I’m a project manager.

11:18:05 From Kristi Park (she/her): Thank you, Cynthia!

11:21:57 From Cynthia van der Brugge: I switched my device.

11:22:09 From Courtney Mumma (she/her/hers): A reminder to folks joining late that we are recording today, so you can rewatch the early parts you might have missed.

11:27:39 From Rutger de Jong: If you name two sublevels the same, you can't distinguish between them if you need to see specific info such as the email addresses connected to the organization (Master's for example)

11:43:33 From Courtney Mumma (she/her/hers): Vireo GitHub issues: https://github.com/TexasDigitalLibrary/Vireo/issues

11:46:33 From Courtney Mumma (she/her/hers): Thank you, Pilots!

11:50:56 From Rutger de Jong: The test server is not yet functioning correctly

11:51:45 From Rutger de Jong: tinymce does not work

11:56:29 From Stephanie Larrison:

For Jon: Did the Graduate School or Medical School staff participate in pilot, or was it only you? Curious about non-admin POV of Vireo 4.
From Rutger de Jong: Jon: we made a compartmentalization so not all administrative staff can see all organizations (ie Science can only see theses in science)

From Jon Crossno: Thank you, Shelley and Taylor, for being to willing to share your thoughts and impressions!

From Courtney Mumma (she/her/hers): We'll start back at 12:35 with discussion about the Future of Vireo

From Courtney Mumma (she/her/hers): 5 minute warning, folks

From Rutger de Jong: user friendlier errors is one ot the things we would like

From Christopher Starcher: Rutger, agreed!

From Rutger de Jong: importing and exporting a specific organization structure

From Rutger de Jong: deleting theses GDPR

From Courtney Mumma (she/her/hers): https://github.com/TexasDigitalLibrary/Vireo/issues

From Cynthia van der Brugge: I would like the post-it note to supprt <BR>.

From Josefine Green: Is it possible to either turn off the note function within submissions or to get an email alert when a student leaves a note? It is currently easy for us to miss notes within a submission written by a student,

From Rutger de Jong: works can be resubmitted without the repository knowing it ( I think there is a feedback missing in the METS)

From Billie Peterson-Lugo: It would be helpful if -- once a student has made the submission -- the student could go back in and edit the abstract. Right now only those on the administrative side can make these changes, and students are often tweaking their abstracts.

From Susan Elkins: A way to be notified when the approver leaves any comments in the approval, like a request to change embargo

From Fred Rascoe: Does Vireo 4 allow SWORD deposit default to dspace for different doc workflows? (for example, Grad degrees automatically set to SWORD deposit to collection "A", and undergrad degrees set to deposit to collection "B". )

From Josefine Green: Yes, that would help us as all wrt the abstracts.
12:58:57 From Rutger de Jong: you always have to choose a deposit location now (bug I think) even if there is one

13:02:14 From Taylor Davis-Van Atta: Need to bounce to another meeting. Thanks so much Courtney & co!!!

13:02:52 From Fred Rascoe: Re: my previous question - do I need to add this request (setting different default SWORD deposit locations) to a wishlist or is bringing up here sufficient? Thanks!

13:03:47 From Fred Rascoe: great thank you

13:04:18 From Rutger de Jong: How many Vireo4 instances are live already?

13:06:29 From Christopher Starcher: Thanks everyone for being here!

13:06:38 From Billie Peterson-Lugo: Thank you to everyone!

13:06:39 From Josefine Green: Thank you!

13:06:39 From James MacKenzie: Thank you!

13:06:41 From Rutger de Jong: Thank you, goodbye

13:06:45 From Allison Nepomnick: Thank you!

13:06:49 From Cynthia van der Brugge: Thanks!