Introducing Vireo

ETD Submittal and Management for DSpace

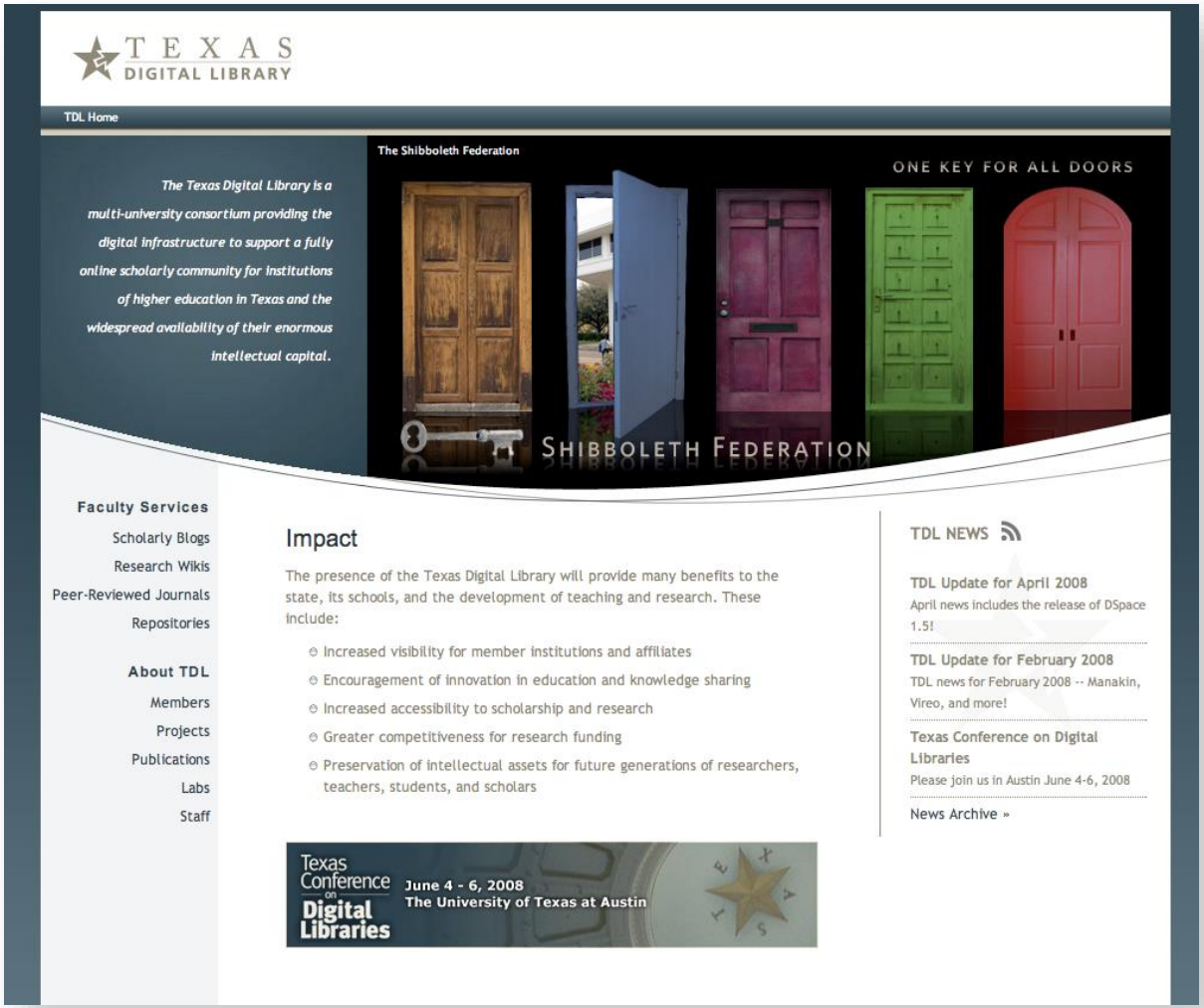
Adam Mikeal, Scott Phillips,
John Leggett, Mark McFarland

Texas Digital Library

Agenda

- *Overview*
- *Implementation*
- *Interfaces*
- *Conclusion*

Texas Digital Library



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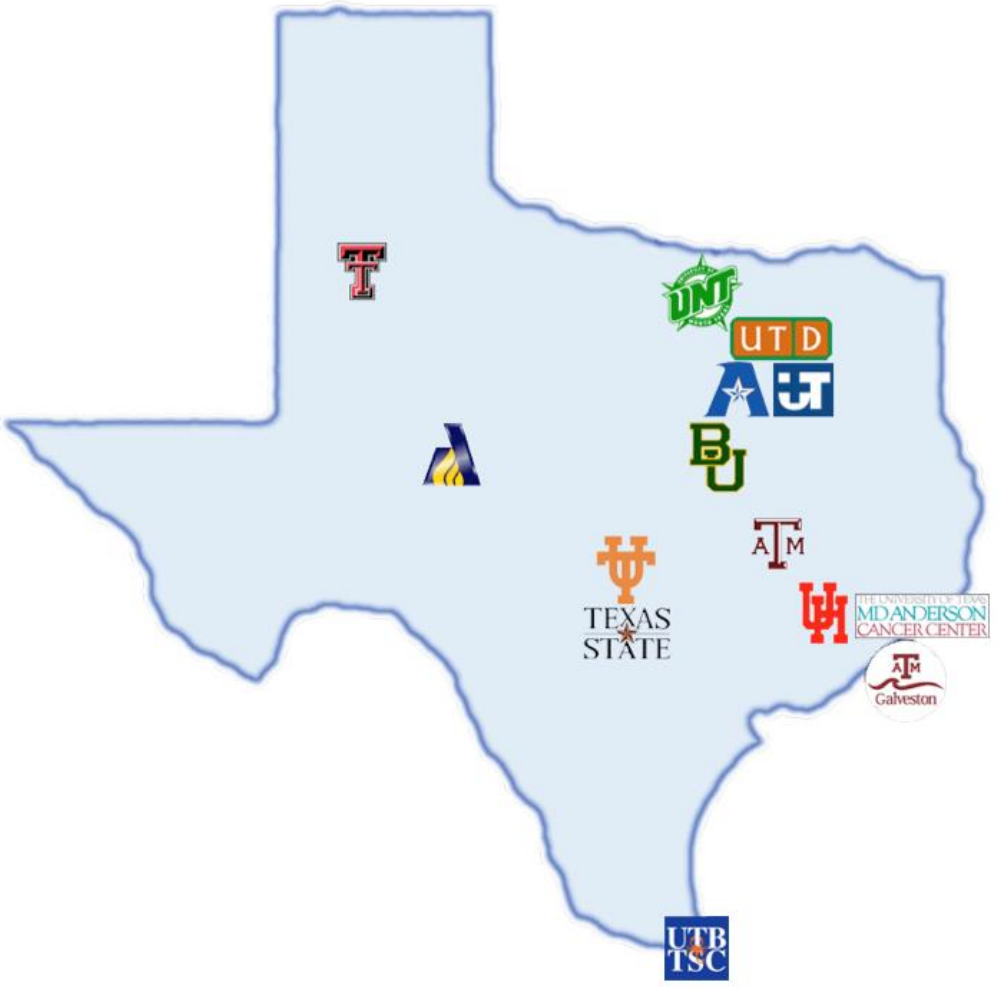
- State-wide initiative
- Eighteen members
  - Public/Private
  - Small/Medium/Large



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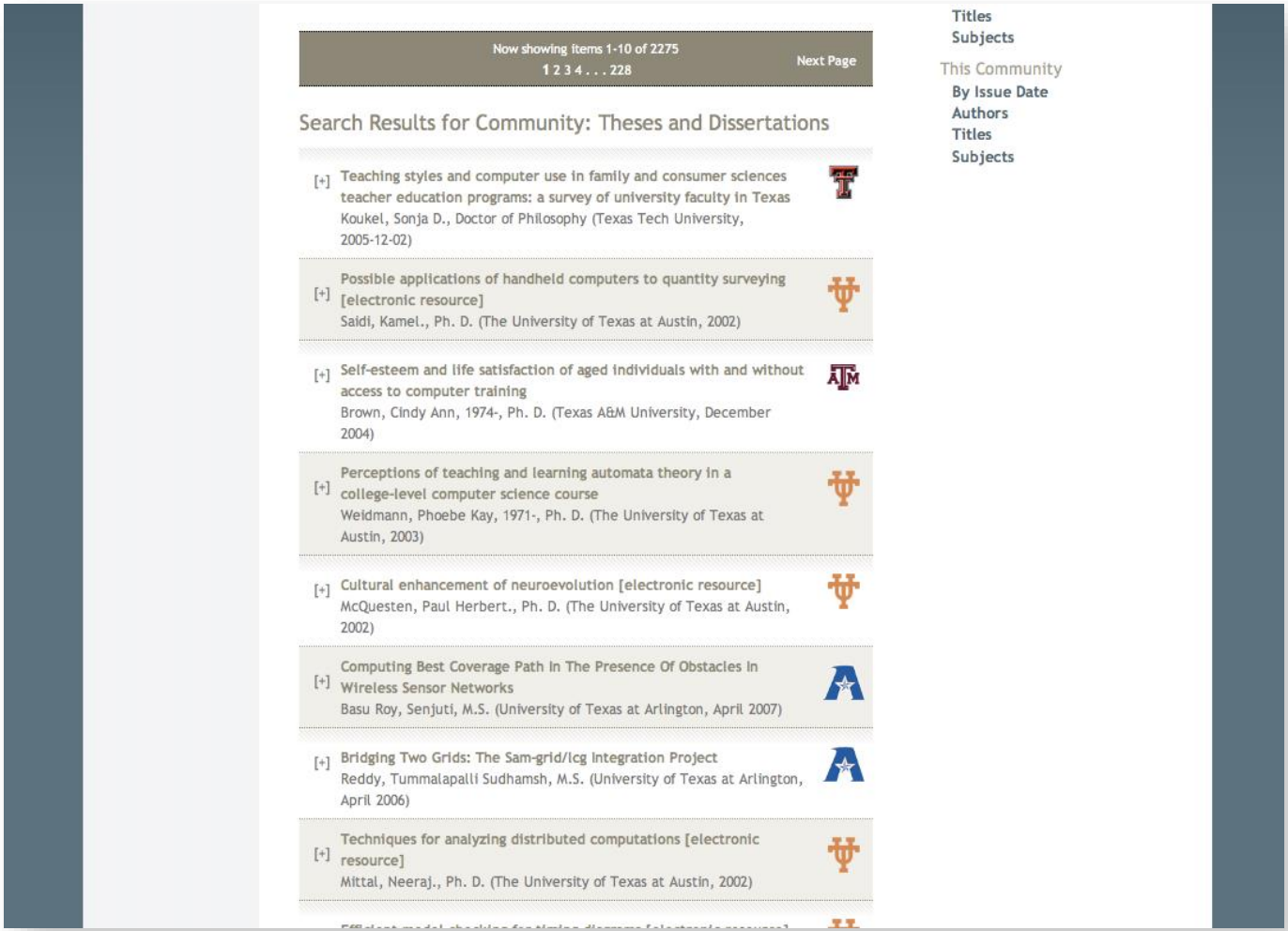

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Vireo

- *What?*
- *Why?*
- *How?*

What is Vireo?

- Electronic Theses and Dissertations
- Manages entire ETD lifecycle
  - *Ingestion*
  - *Review*
  - *Publication*

Why Vireo?

- ETDs have unique metadata needs
- ETDs have complex workflows
  - *Multiple participants*
  - *Iterative review process*
  - *Variable publication delays*

How does Vireo work?

- Built on Manakin
  - *Paired set of Themes and Aspects*
- Uses Shibboleth
- MODS XML, ETD-MS
- Audience-specific interfaces

Vireo and DSpace

- Each interface is a paired Aspect and Theme
- *Extra* information is stored in 3 new tables
- One-to-one mapping between Vireo records and DSpace items
- Collections are “managed” by Vireo

Vireo items

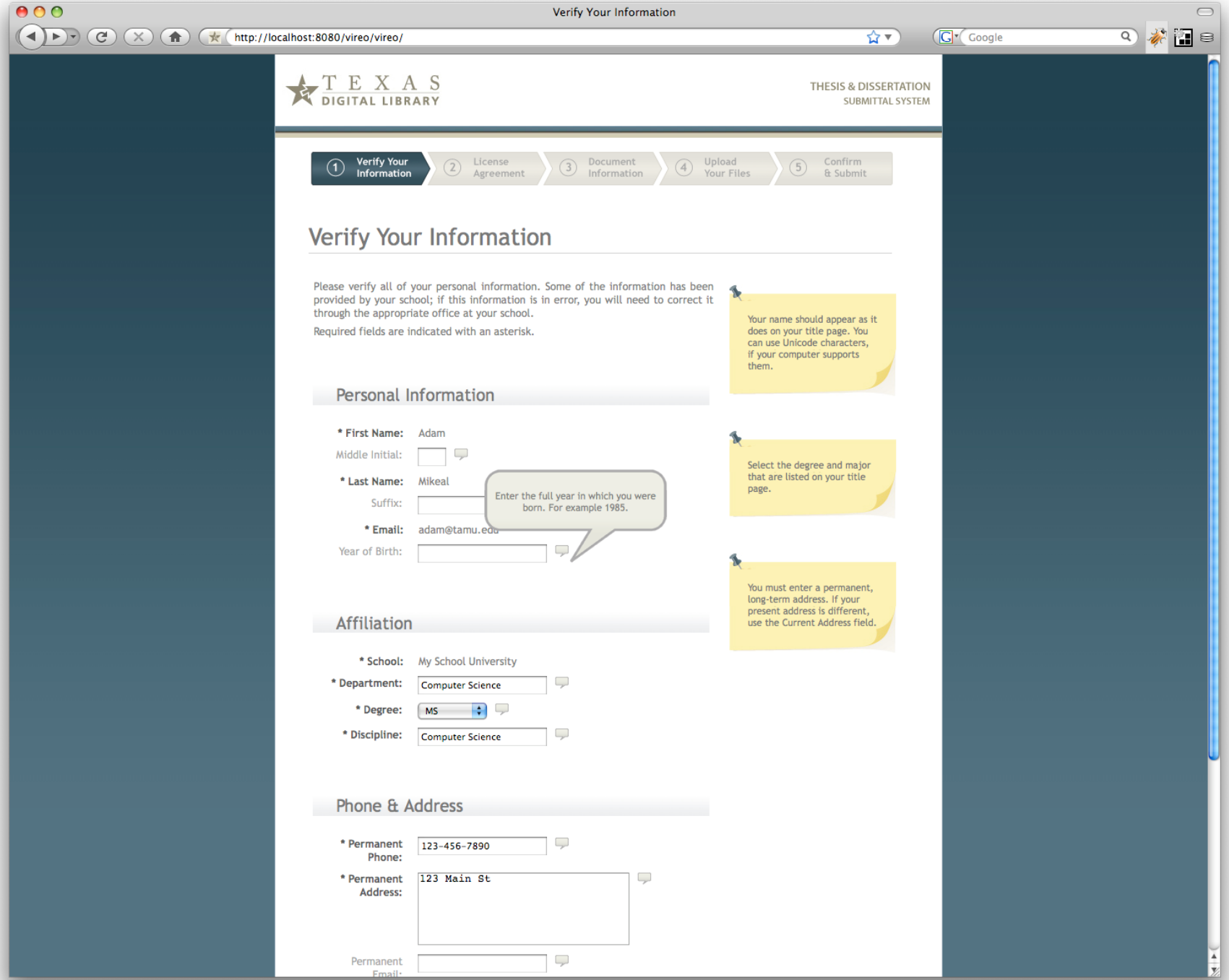
- Action log is stored with item as a bitstream
- Older versions of files stored in an protected ARCHIVED bundle
- Either DSpace or Vireo can manage handles

Interfaces

- *Discussion*
- *Walk-through*

Vireo interfaces

- 2 different workflows = 2 unique interfaces
- **Student** submittal interface
  - *Novice* interface
  - Focus on ease-of-use
- **Staff** management interface
  - *Expert* interface
  - Focus on efficiency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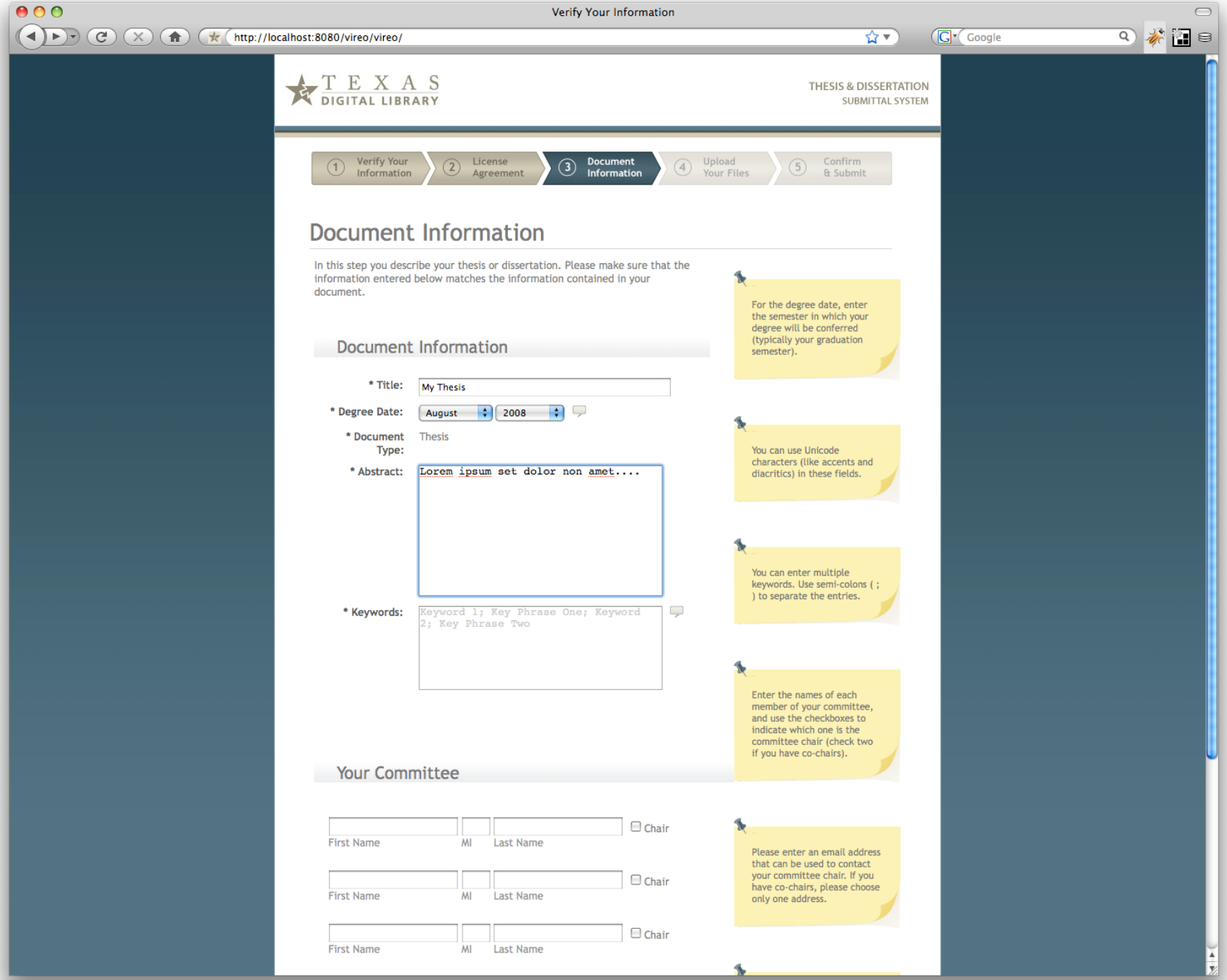
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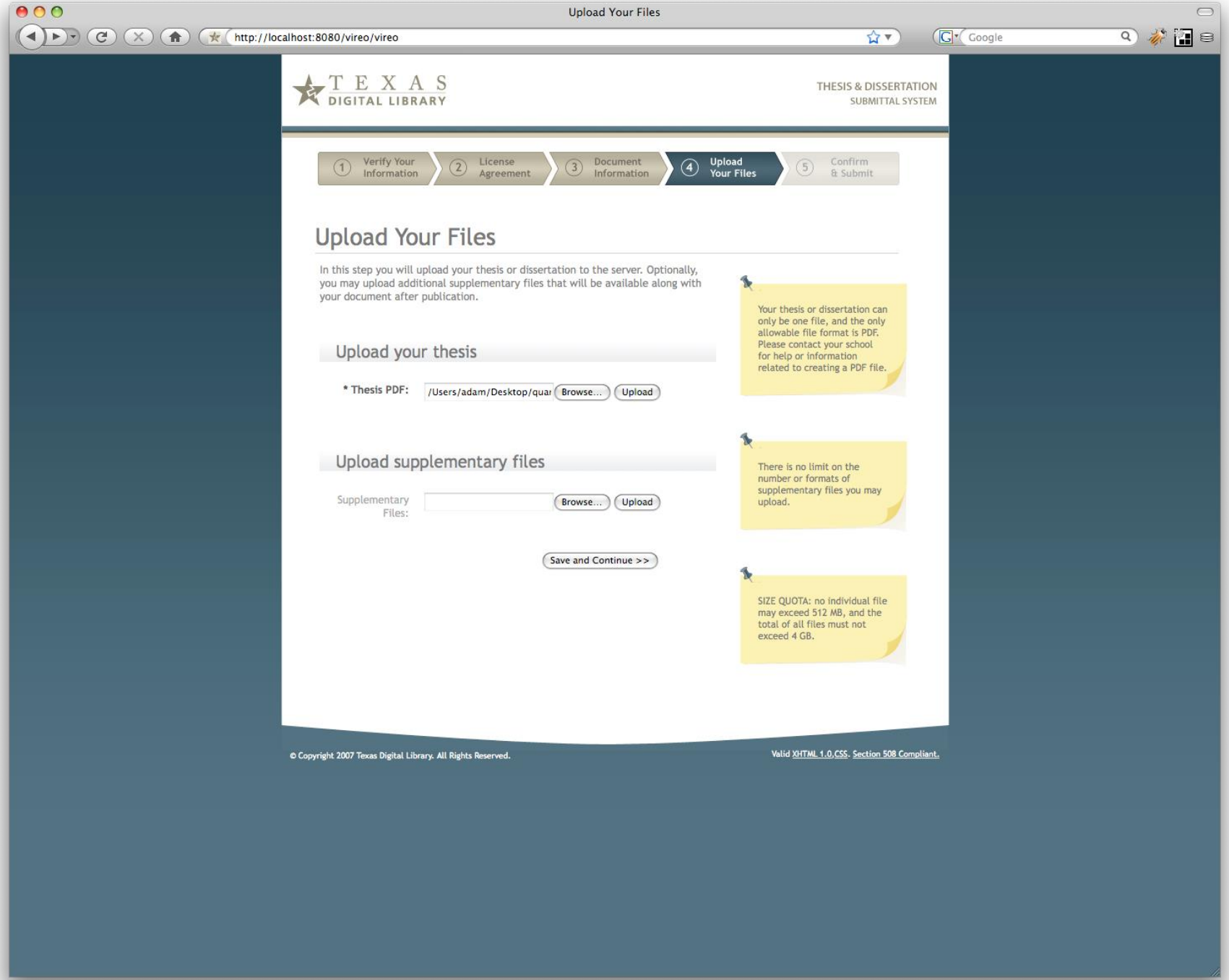
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Creel, James S.	Approved	Diane Holt	Intention Is Commitment with Expectation	18 Jan 2008
Pampell, Stephen M.	Needs Correction	Amy Motquin	I like titles	18 Jan 2008
Liiii, Yixuan	Published	Philip Mattingly	Assembly of the Mot protein complex into the Escherichia coli flagellar mo...	18 Jan 2008
Greenly, Cody B.	Under Review	Unassigned	Underwater left-handed basket weaving	18 Jan 2008
Mikeal, Adam, III	Withdrawn	Unassigned	Viewing Dexter with open eyes	18 Jan 2008
Tarpley, Jeremy	Submitted	Diane Holt	DETERMINING THE VALIDITY AND RELIABILITY OF THE CULTURAL AWARENESS AND BEL...	18 Jan 2008
Maslov, Alexey	Pending Publication	Unassigned	On the breeding habits of porcupines	18 Jan 2008
Messinger, Christina	Submitted	Unassigned	how stuff works	18 Jan 2008
Mikeal, Adam	Needs Correction	Laura Hammons	Fear and Trembling: A Fresh Look	18 Jan 2008
Tarpley, Jeremy	Submitted	Diane Holt	How to dig holes of various sizes.	18 Jan 2008
Liles, Benjamin F., IV	Needs Correction	Amy Motquin	Implementing Persistent Identifiers	18 Jan 2008
Ponsford, Bennett	Submitted	Unassigned	A PROCESS FOR CREATING CELTIC KNOT WORK	22 Jan 2008
Ponsford, Bennett	Submitted	Unassigned	Beatrix and Autti of Huntingdon and Their Daughter Theodora: Parent/Child ...	22 Jan 2008
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Mikeal, Adam	Submitted	Unassigned	How We May Think	01 Feb 2008
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Hammons, Laura	Submitted	Unassigned	Ag History	12 Feb 2008
Mikeala, Adam	Waiting On Requirements	Diane Holt	My cool thesis title	13 Feb 2008
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Adair, Irene N.	Submitted	Unassigned	Interactive Storytelling Engines	29 Feb 2008
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Ponsford, Bennett C.	Submitted	Unassigned	"THAT TRUTH THAT LIVES UNCHANGEABLY": THE ROLE OF ONTOLOGY IN THE JUST WAR...	03 Mar 2008
Holt, Diane R.	Waiting On Requirements	Adam	Help Is on the Way	06 Mar 2008
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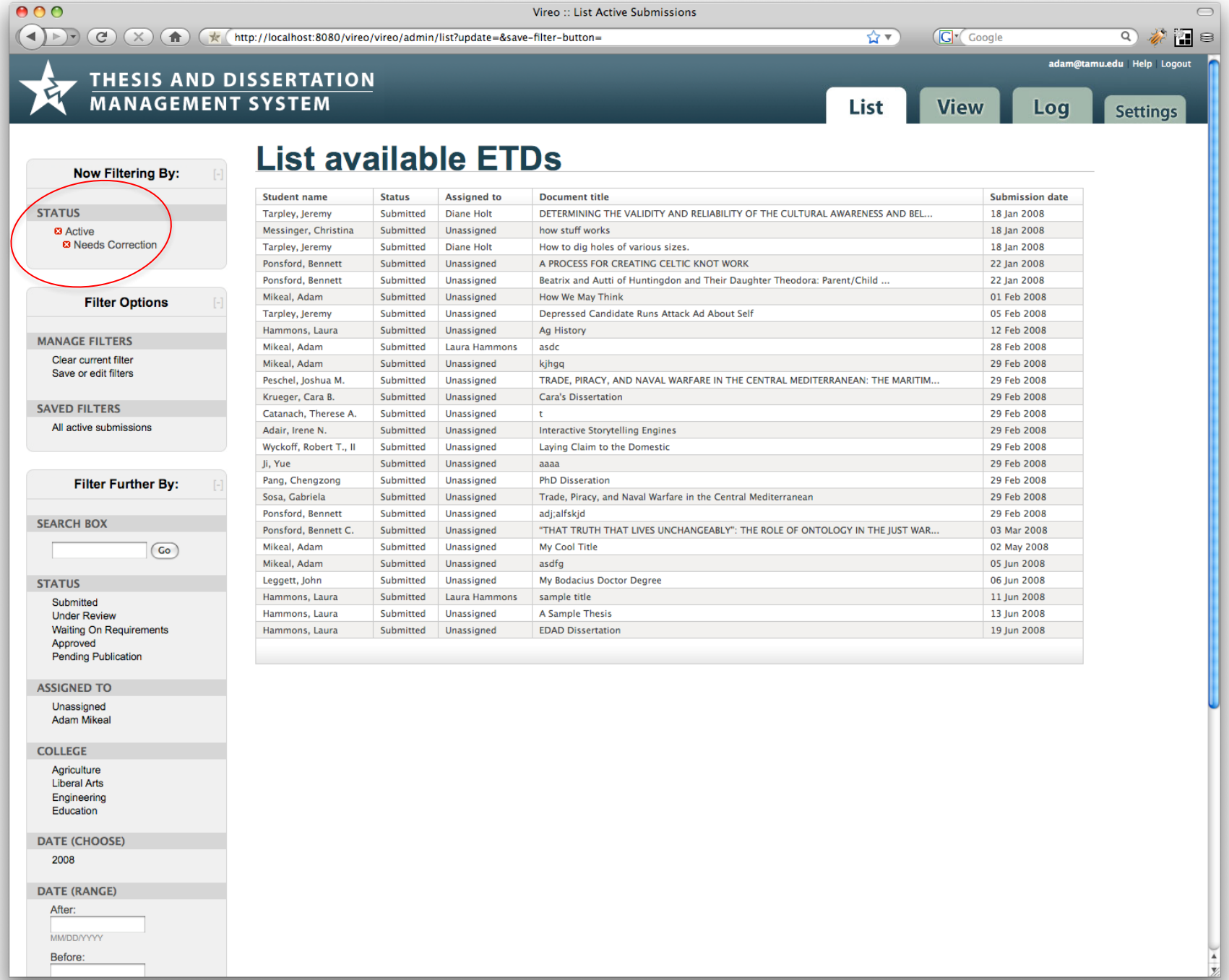

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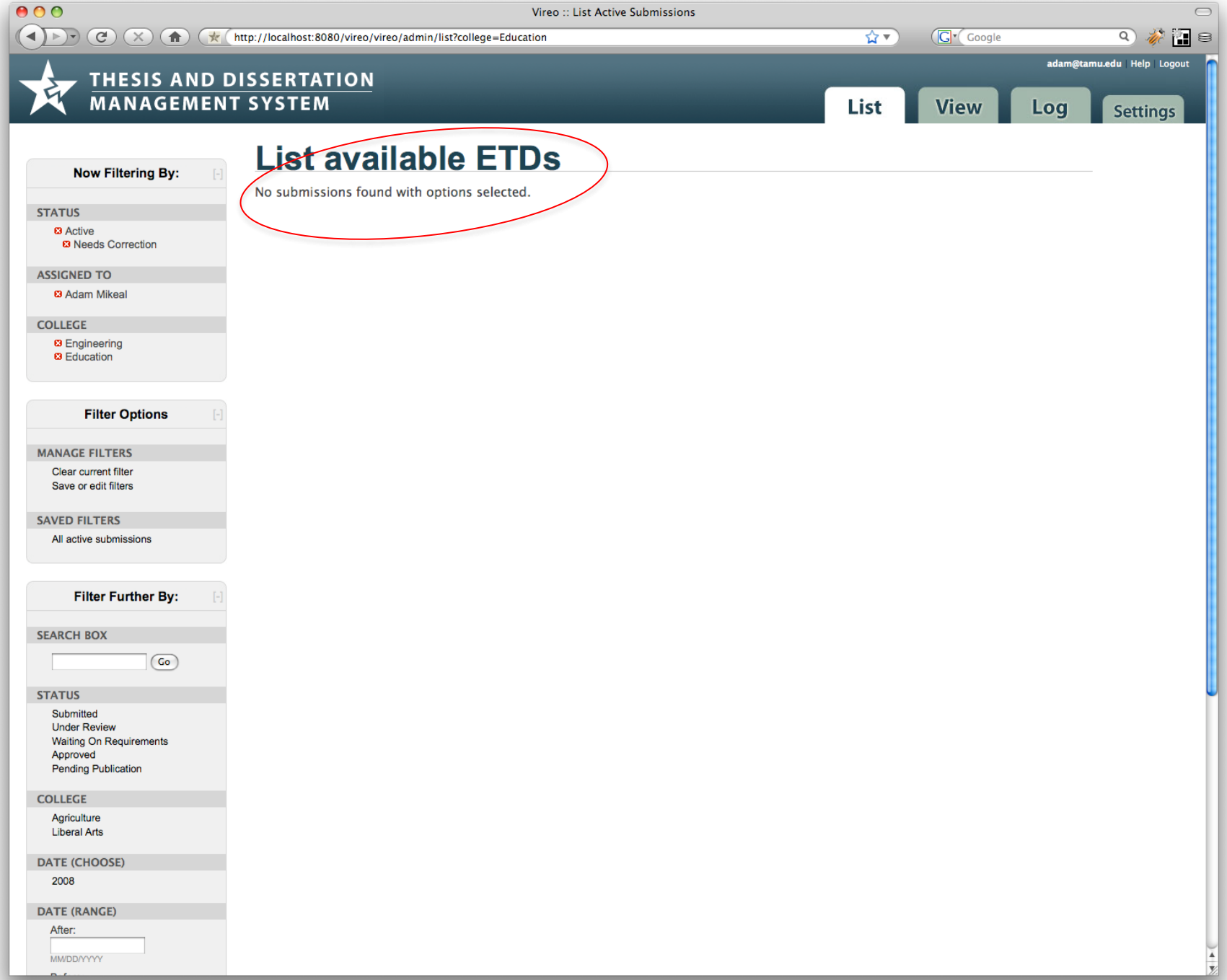
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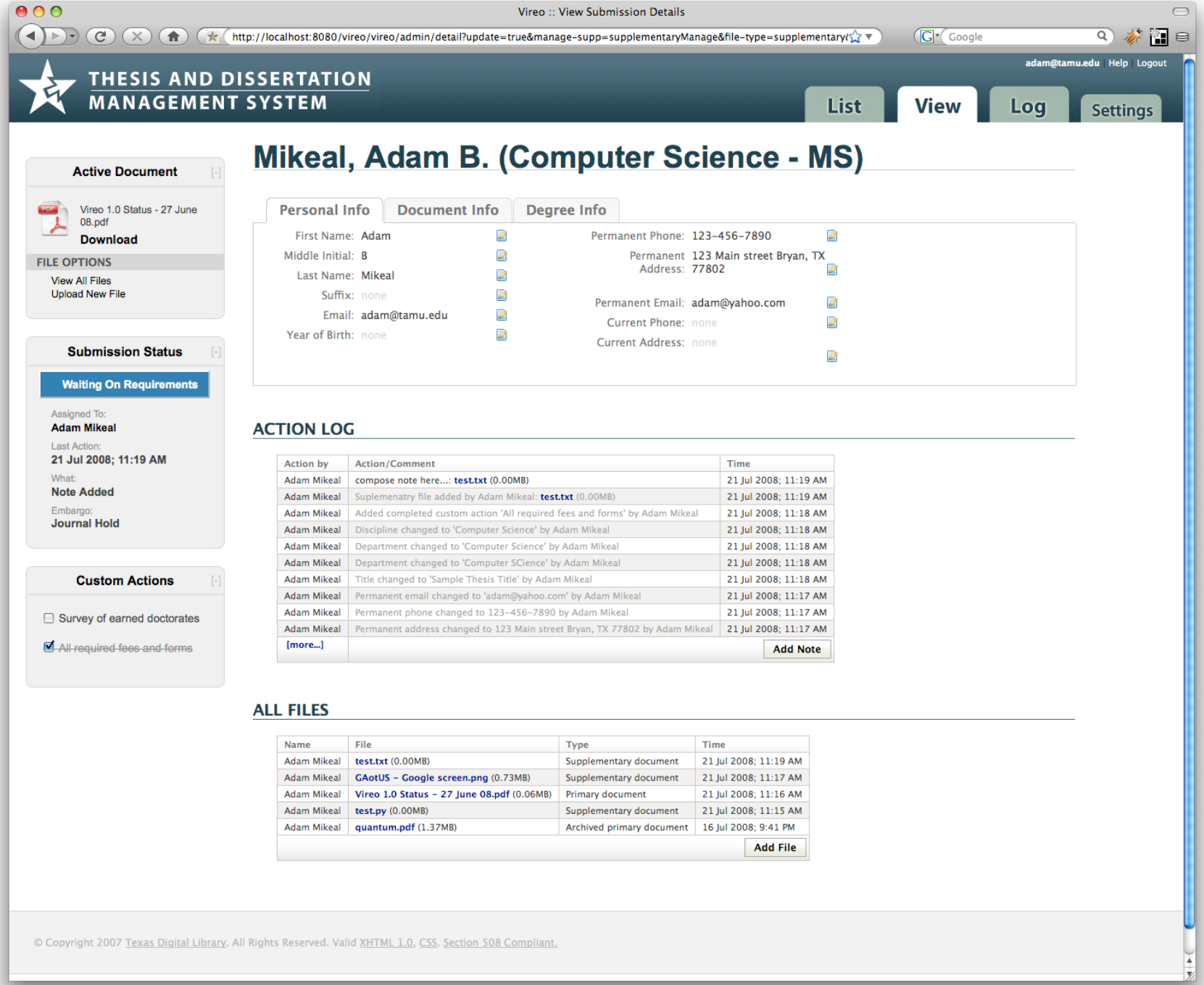

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Upload New File

Submission Status

Waiting On Requirements

Assigned To:
Adam Mikeal

Last Action:
21 Jul 2008; 11:19 AM

What:
Note Added

Embargo:
Journal Hold

Custom Actions

- [ ] Survey of earned doctorates
- [x] ~~All required fees and forms~~

Personal Info | Document Info | Degree Info

Title: Sample Thesis Title

Keywords: asdfasdf; 546546;

Embargo: Journal Hold

Abstract: wefqweas asdfasd fasdf asdf

ACTION LOG

Action by	Action/Comment	Time
Adam Mikeal	compose note here...: test.txt (0.00MB)	21 Jul 2008; 11:19 AM
Adam Mikeal	Suplemenatry file added by Adam Mikeal: test.txt (0.00MB)	21 Jul 2008; 11:19 AM
Adam Mikeal	Added completed custom action 'All required fees and forms' by Adam Mikeal	21 Jul 2008; 11:18 AM
Adam Mikeal	Discipline changed to 'Computer Science' by Adam Mikeal	21 Jul 2008; 11:18 AM
Adam Mikeal	Department changed to 'Computer Science' by Adam Mikeal	21 Jul 2008; 11:18 AM
Adam Mikeal	Department changed to 'Computer SCience' by Adam Mikeal	21 Jul 2008; 11:18 AM
Adam Mikeal	Title changed to 'Sample Thesis Title' by Adam Mikeal	21 Jul 2008; 11:18 AM
Adam Mikeal	Permanent email changed to 'adam@yahoo.com' by Adam Mikeal	21 Jul 2008; 11:17 AM
Adam Mikeal	Permanent phone changed to 123-456-7890 by Adam Mikeal	21 Jul 2008; 11:17 AM
Adam Mikeal	Permanent address changed to 123 Main street Bryan, TX 77802 by Adam Mikeal	21 Jul 2008; 11:17 AM
[more...]		Add Note

ALL FILES

Name	File	Type	Time
Adam Mikeal	test.txt (0.00MB)	Supplementary document	21 Jul 2008; 11:19 AM
Adam Mikeal	GAotUS - Google screen.png (0.73MB)	Supplementary document	21 Jul 2008; 11:17 AM
Adam Mikeal	Vireo 1.0 Status - 27 June 08.pdf (0.06MB)	Primary document	21 Jul 2008; 11:16 AM
Adam Mikeal	test.py (0.00MB)	Supplementary document	21 Jul 2008; 11:15 AM
Adam Mikeal	quantum.pdf (1.37MB)	Archived primary document	16 Jul 2008; 9:41 PM
			Add File

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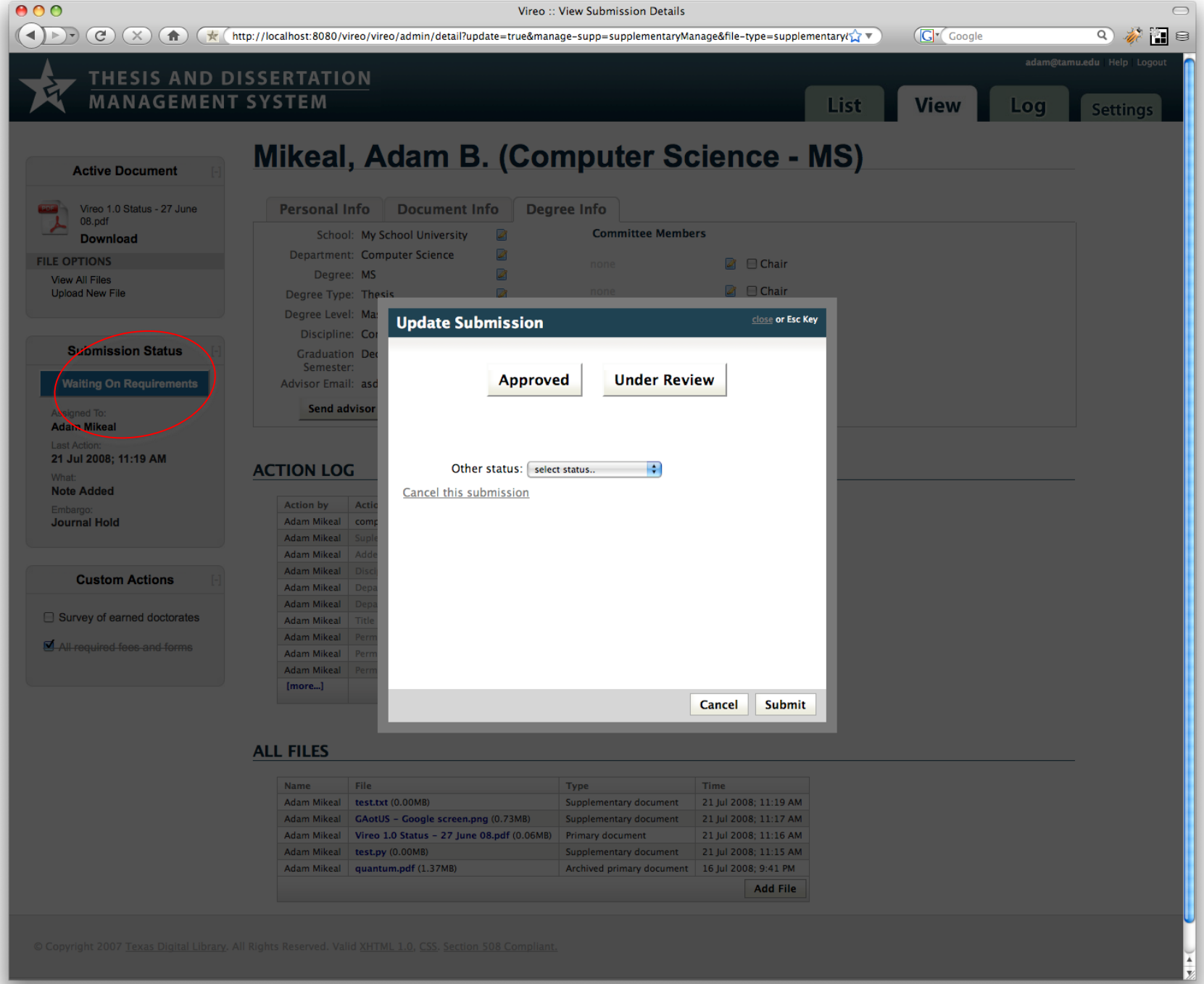
Vireo :: View Submission Details
http://localhost:8080/vireo/vireo/admin/detail?update=true&manage-supp=supplementaryManage&file-type=supplementary
Google
THESIS AND DISSERTATION MANAGEMENT SYSTEM
adam@tamu.edu | Help | Logout
List
View
Log
Settings
Mikeal, Adam B. (Computer Science - MS)
Active Document
Vireo 1.0 Status - 27 June 08.pdf
Download
FILE OPTIONS
View All Files
Upload New File
Submission Status
Waiting On Requirements
Assigned To:
Adam Mikeal
Last Action:
21 Jul 2008; 11:19 AM
What:
Note Added
Embargo:
Journal Hold
Custom Actions
Survey of earned doctorates
All required fees and forms
Personal Info
Document Info
Degree Info
School: My School University
Department: Computer Science
Degree: MS
Degree Type: Thesis
Degree Level: Ma
Discipline: Co
Graduation Semester: De
Advisor Email: asd
Send advisor
Committee Members
none
Chair
none
Chair
Update Submission
close or Esc Key
Approved
Under Review
Other status:
select status..
Cancel this submission
Cancel
Submit
ACTION LOG
Action by
Adam Mikeal
[more...]
ALL FILES
Name
File
Type
Time
Adam Mikeal
test.txt (0.00MB)
Supplementary document
21 Jul 2008; 11:19 AM
Adam Mikeal
GAotUS - Google screen.png (0.73MB)
Supplementary document
21 Jul 2008; 11:17 AM
Adam Mikeal
Vireo 1.0 Status - 27 June 08.pdf (0.06MB)
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test.py (0.00MB)
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21 Jul 2008; 11:15 AM
Adam Mikeal
quantum.pdf (1.37MB)
Archived primary document
16 Jul 2008; 9:41 PM
Add File
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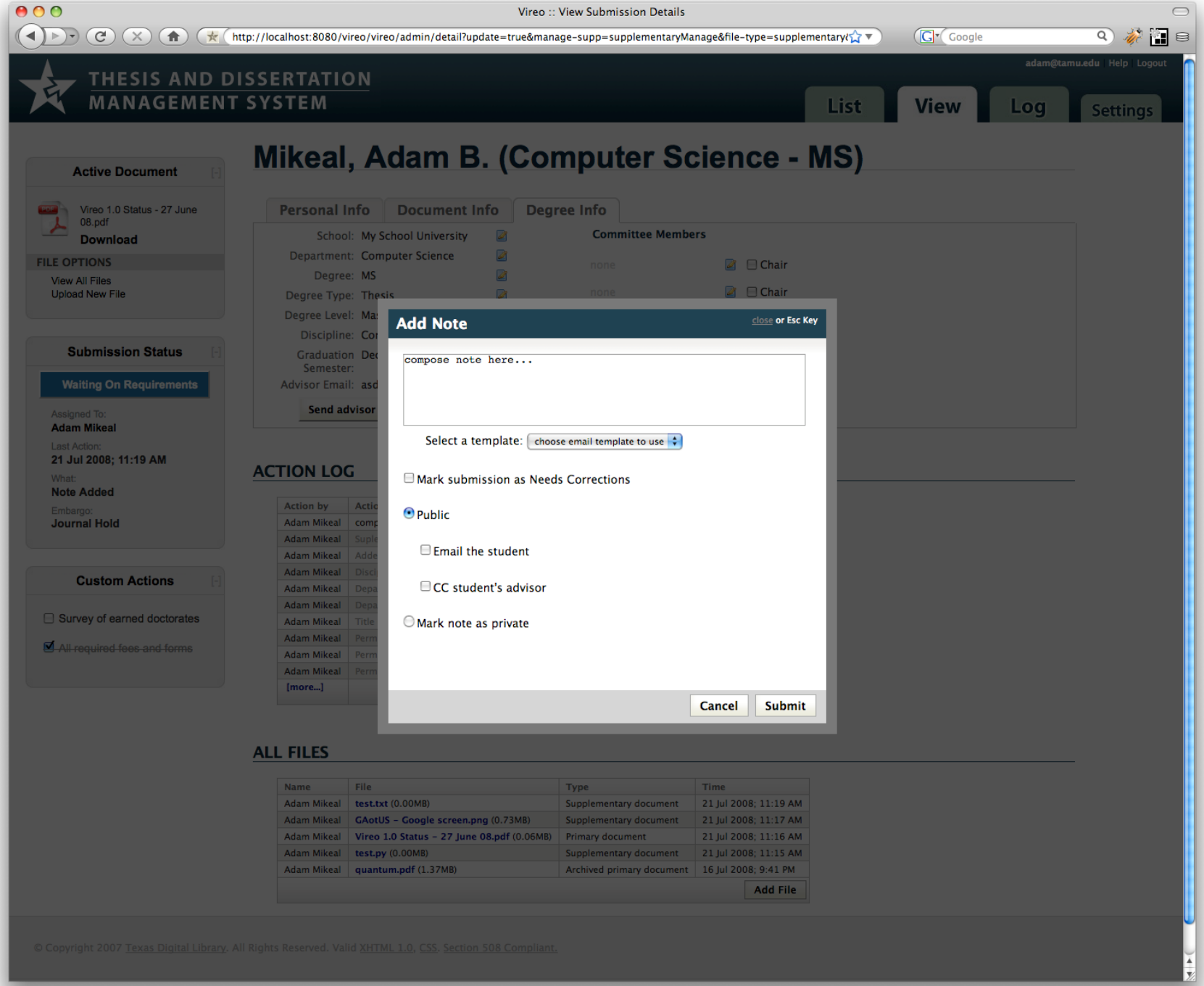
Vireo :: View Submission Details
http://localhost:8080/vireo/vireo/admin/detail?update=true&manage-supp=supplementaryManage&file-type=supplementary
Google
THESIS AND DISSERTATION MANAGEMENT SYSTEM
adam@tamu.edu | Help | Logout
List
View
Log
Settings
Mikeal, Adam B. (Computer Science - MS)
Active Document
Vireo 1.0 Status - 27 June 08.pdf
Download
FILE OPTIONS
View All Files
Upload New File
Submission Status
Waiting On Requirements
Assigned To:
Adam Mikeal
Last Action:
21 Jul 2008; 11:19 AM
What:
Note Added
Embargo:
Journal Hold
Custom Actions
Survey of earned doctorates
All required fees and forms
Personal Info
Document Info
Degree Info
School: My School University
Department: Computer Science
Degree: MS
Degree Type: Thesis
Degree Level: Ma
Discipline: Co
Graduation Semester: De
Advisor Email: asd
Send advisor
Committee Members
none
Chair
none
Chair
Add Note
close or Esc Key
compose note here...
Select a template:
choose email template to use
Mark submission as Needs Corrections
Public
Email the student
CC student's advisor
Mark note as private
Cancel
Submit
ACTION LOG
Action by
Adam Mikeal
[more...]
ALL FILES
Name
File
Type
Time
Adam Mikeal
test.txt (0.00MB)
Supplementary document
21 Jul 2008; 11:19 AM
Adam Mikeal
GAotUS - Google screen.png (0.73MB)
Supplementary document
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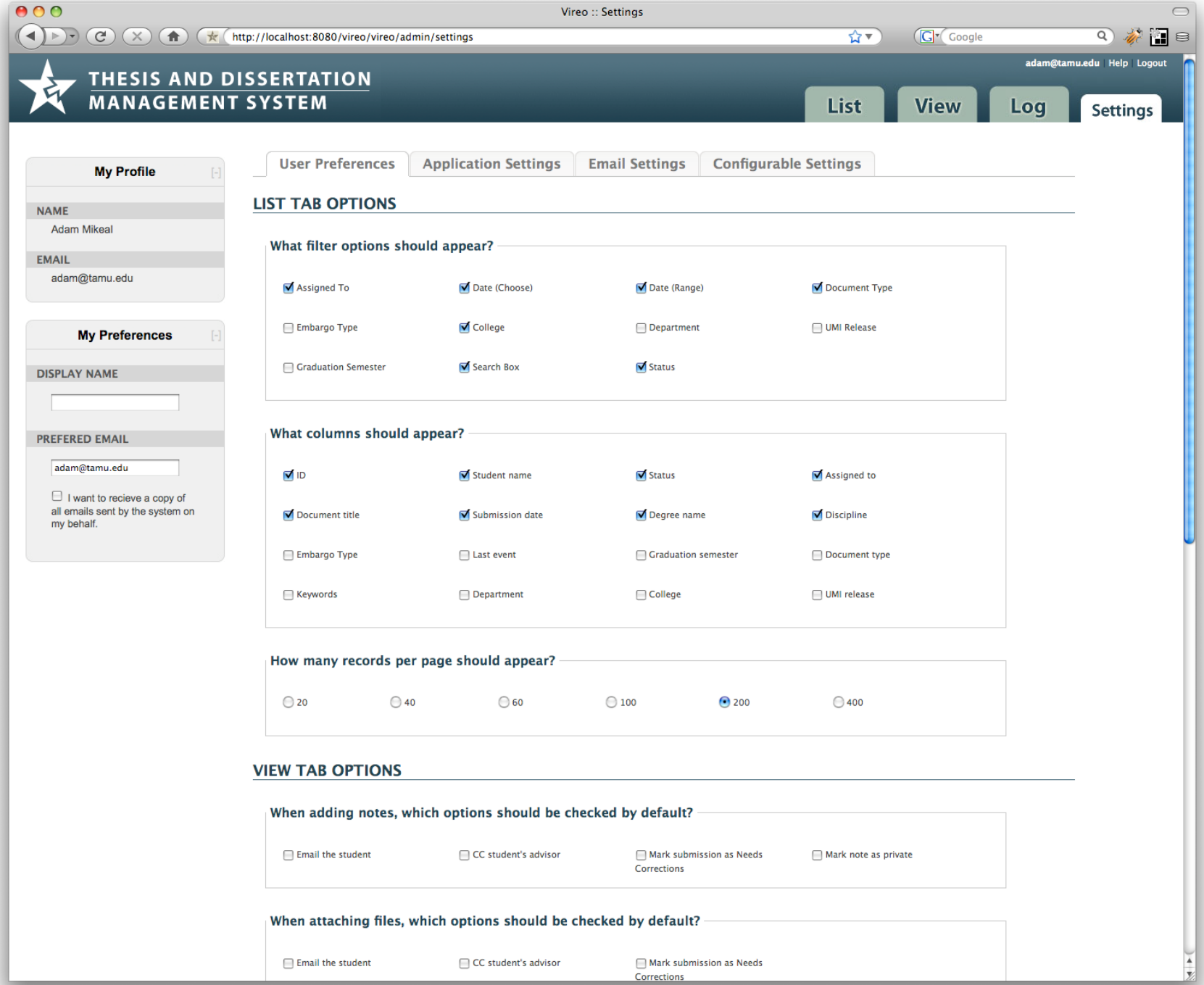
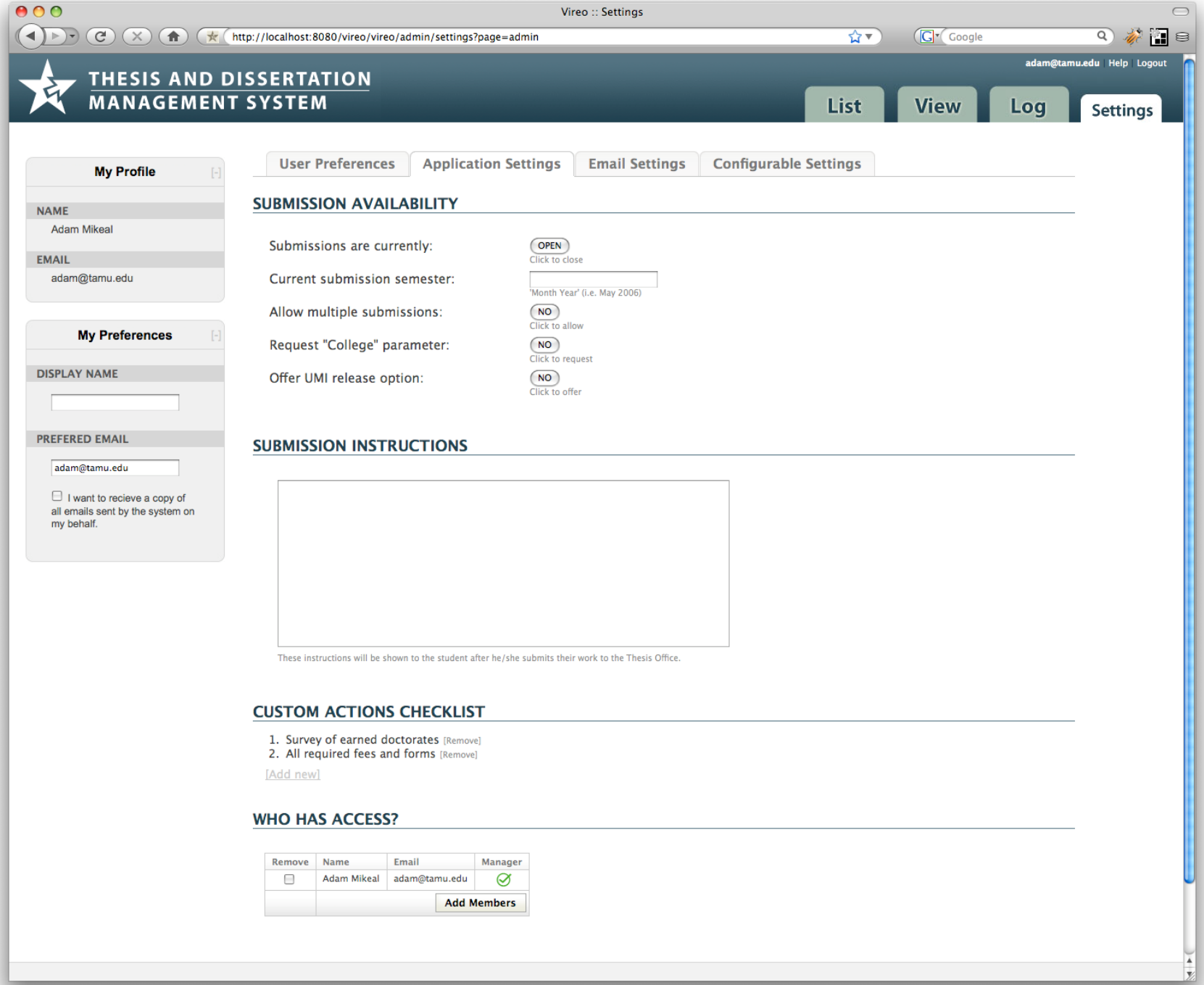
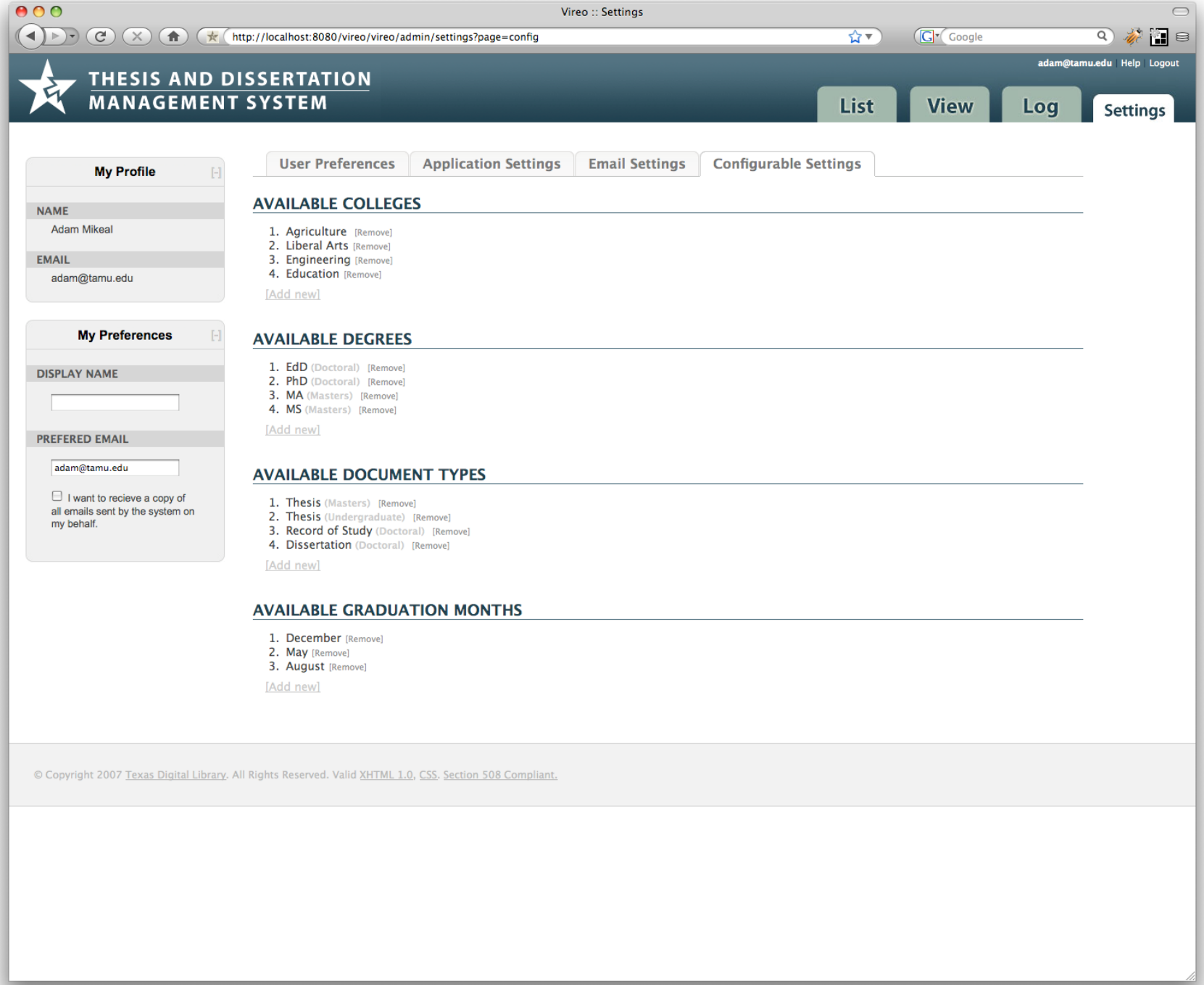

Vireo :: Settings
http://localhost:8080/vireo/vireo/admin/settings
Google
THESIS AND DISSERTATION MANAGEMENT SYSTEM
adam@tamu.edu | Help | Logout
List
View
Log
Settings
My Profile
NAME
Adam Mikeal
EMAIL
adam@tamu.edu
My Preferences
DISPLAY NAME
PREFERED EMAIL
adam@tamu.edu
I want to recieve a copy of all emails sent by the system on my behalf.
User Preferences
Application Settings
Email Settings
Configurable Settings
LIST TAB OPTIONS
What filter options should appear?
Assigned To
Date (Choose)
Date (Range)
Document Type
Embargo Type
College
Department
UMI Release
Graduation Semester
Search Box
Status
What columns should appear?
ID
Student name
Status
Assigned to
Document title
Submission date
Degree name
Discipline
Embargo Type
Last event
Graduation semester
Document type
Keywords
Department
College
UMI release
How many records per page should appear?
20
40
60
100
200
400
VIEW TAB OPTIONS
When adding notes, which options should be checked by default?
Email the student
CC student's advisor
Mark submission as Needs Corrections
Mark note as private
When attaching files, which options should be checked by default?
Email the student
CC student's advisor
Mark submission as Needs Corrections


Vireo :: Settings
http://localhost:8080/vireo/vireo/admin/settings?page=admin
Google
THESIS AND DISSERTATION MANAGEMENT SYSTEM
adam@tamu.edu | Help | Logout
List
View
Log
Settings
My Profile
NAME
Adam Mikeal
EMAIL
adam@tamu.edu
My Preferences
DISPLAY NAME
PREFERED EMAIL
adam@tamu.edu
I want to recieve a copy of all emails sent by the system on my behalf.
User Preferences
Application Settings
Email Settings
Configurable Settings
SUBMISSION AVAILABILITY
Submissions are currently:
OPEN
Click to close
Current submission semester:
'Month Year' (i.e. May 2006)
Allow multiple submissions:
NO
Click to allow
Request "College" parameter:
NO
Click to request
Offer UMI release option:
NO
Click to offer
SUBMISSION INSTRUCTIONS
These instructions will be shown to the student after he/she submits their work to the Thesis Office.
CUSTOM ACTIONS CHECKLIST
1. Survey of earned doctorates [Remove]
2. All required fees and forms [Remove]
[Add new]
WHO HAS ACCESS?
Remove
Name
Email
Manager
Adam Mikeal
adam@tamu.edu
Add Members


Vireo :: Settings
http://localhost:8080/vireo/vireo/admin/settings?page=config
Google
THESIS AND DISSERTATION MANAGEMENT SYSTEM
adam@tamu.edu | Help | Logout
List
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My Profile
NAME
Adam Mikeal
EMAIL
adam@tamu.edu
My Preferences
DISPLAY NAME
PREFERED EMAIL
adam@tamu.edu
I want to recieve a copy of all emails sent by the system on my behalf.
User Preferences
Application Settings
Email Settings
Configurable Settings
AVAILABLE COLLEGES
1. Agriculture [Remove]
2. Liberal Arts [Remove]
3. Engineering [Remove]
4. Education [Remove]
[Add new]
AVAILABLE DEGREES
1. EdD (Doctoral) [Remove]
2. PhD (Doctoral) [Remove]
3. MA (Masters) [Remove]
4. MS (Masters) [Remove]
[Add new]
AVAILABLE DOCUMENT TYPES
1. Thesis (Masters) [Remove]
2. Thesis (Undergraduate) [Remove]
3. Record of Study (Doctoral) [Remove]
4. Dissertation (Doctoral) [Remove]
[Add new]
AVAILABLE GRADUATION MONTHS
1. December [Remove]
2. May [Remove]
3. August [Remove]
[Add new]
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Conclusion

- *Texas deployment*
- *Future plans*
- *Acknowledgements*

Texas deployment

- Production
  - *Texas A&M University*
- Testing
  - *The University of Texas, Texas Tech University*
- Evaluation
  - *UT Medical Branch*

Future plans

- Community development
- Partnerships & collaboration
- Open-source release

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National Leadership Grant #LG-05-07-0095-07

Questions