

TDL Forum

WEDNESDAY, April 19, 2017

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Executive Director

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Agenda

- TDL Membership Changes Update (*Kristi Park*)
- TDR Steering Committee Update (*Courtney*)
- Welcoming Clark Kim to TDL
- Community Updates (*Laura Waugh*)

Current membership structure

Regular members – governance, all services

- Tier 1 - \$150,000/year
- Tier 2 - \$25,750/year

Affiliate members – one service, no governance

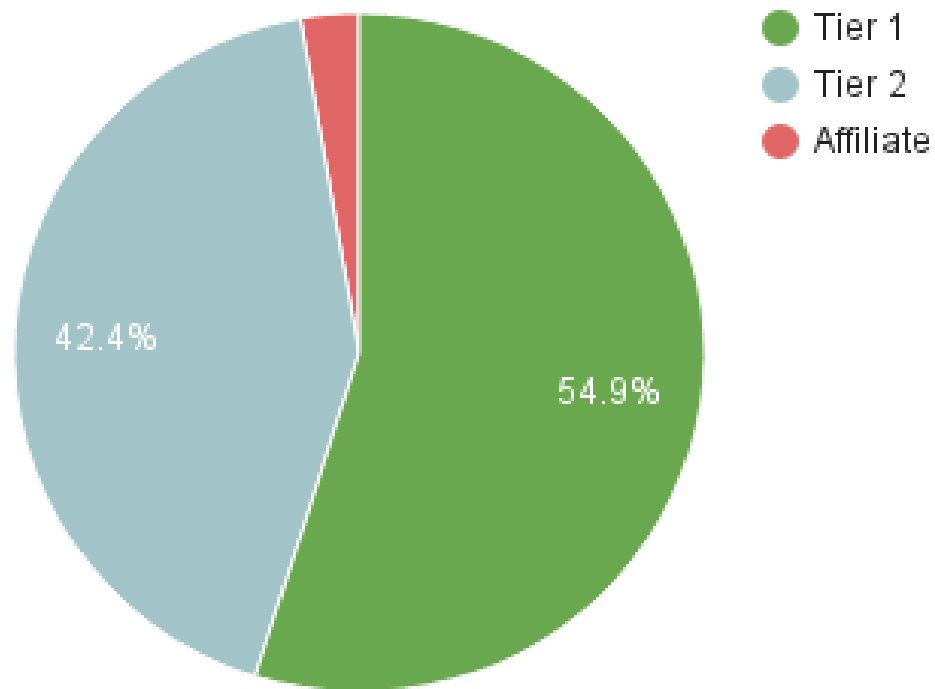
- DSpace, Vireo, or OJS - \$10,000/year
- Preservation services - \$5,000

Problem #1: “One size fits all” fee does not reflect value some members get; some use all TDL services, some only one.


Member A - Tier 2 Regular Member	Member B - Tier 2 Regular Member
<ul style="list-style-type: none">• DSpace repository hosting	<ul style="list-style-type: none">• DSpace repository hosting• Vireo hosting• OJS journal hosting• Digital Preservation Services
Fee: \$25,750	Fee: \$25,750

Problem #2: ARL members have been contributing at unsustainable rate since 2011.

Membership Income by Tier (Current)



4 members contribute more than ½ TDL's current income.



What about community colleges and small liberal arts institutions?

Problem #3: Not feasible for smaller institutions to join.

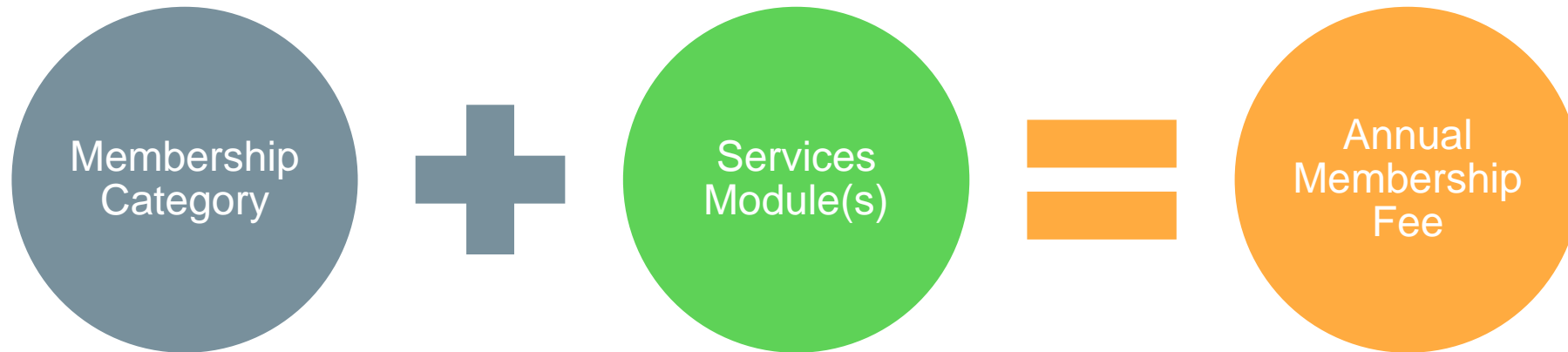
Challenges/Goals of restructuring



- ✓ Distribute costs more fairly
- ✓ Align usage with fees
- ✓ Retain consortial relationship
- ✓ Create space for growth, especially among smaller academics

New fee-setting method has two parts:

1. Membership Category *(flat fee based on size/type of institution)*
2. Service Module(s) *(fee based on TDL hosted services used)*



Base membership fees

New Category	Old Category	Mapping to Carnegie Basic categories	Fee
Founding Research (ARL) institutions	Tier 1	Doctoral Universities: Highest Research Activity (subset)	\$75,000
High Research Activity Institutions	Tier 2	All other Doctoral Universities and Special Focus: Four-Year Medical Schools and Centers	\$20,000
Master's Colleges & Universities	Tier 2	Master's Colleges and Universities (also includes branch campuses of flagship universities)	\$10,000
Private Liberal Arts Colleges and Universities	Tier 2	Baccalaureate Colleges and Universities	\$5,000
Community Colleges	Tier 2	Community Colleges	\$2,000

Benefits of Regular Membership

- Governance rights
- Participation in working groups, committees, etc.
- Access to members-only email lists, webinars, and discounts
- DPN access (no additional membership fees)
- Optional access to technology hosting



Service Module fees

Service Modules	Annual Fee	Setup Fee (one-time fee, for services added after August 2017 only)
DSpace Hosting		
Large (500 GB-1TB)*	\$12,500	\$2,000
Medium (<500GB)	\$9,000	\$2,000
Small (<250GB)	\$7,000	\$2,000
Micro (<75GB) – reserved for Community Colleges/ Private Liberal Arts	\$3,500	\$2,000
Vireo Hosting	\$7,000	\$2,000
Journal Hosting (OJS)	\$5,000	\$1,000
DuraCloud™ @TDL	\$2,500	\$1,000
Texas Data Repository		
High Research Activity Institutions	\$10,000	\$2,000
Others	\$5,000	\$2,000

**DSpace storage amounts over 1TB are available in ½-TB increments for additional cost.*

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New Texas Data
Repository
service

**DSpace storage amounts over 1TB are available in ½-TB increments for additional cost.*

Affiliate categories

Affiliates	Annual Fee
Regular Affiliate (DSpace, Vireo, OJS)	\$10,000
Preservation Affiliate	\$5,000
Texas Data Repository Affiliate (High Research Activity)	\$15,000
Texas Data Repository Affiliate (All others)	\$7500

- Available for one service only
- Flat annual fee
- No governance or other ancillary benefits of membership
- No DPN access unless Preservation Affiliate

TDL Membership Categories and Benefits

	Governance rights	Members-only email lists, discounts, and webinars	Participation in committees and working groups	DPN access at no additional membership cost*	(Optional) hosting of chosen technology services (e.g. DSpace, Vireo, OJS, TDR, DigiPres)	TDL Helpdesk Support for chosen service(s)
REGULAR MEMBERS						
Founding ARL institutions	✓	✓	✓	✓	✓	✓
High Research Activity	✓	✓	✓	✓	✓	✓
Master's	✓	✓	✓	✓	✓	✓
Private Liberal Arts	✓	✓	✓	✓	✓	✓
Community Colleges	✓	✓	✓	✓	✓	✓

*Note that DPN charges a per TB fee for storage.

TDL Membership Categories and Benefits

	Governance rights	Members-only email lists, discounts, and webinars	Participation in committees and working groups	DPN access at no additional membership cost*	Hosting of chosen technology service	TDL Helpdesk Support for chosen service
AFFILIATE MEMBERS						
DSpace Affiliate					✓	✓
Vireo Affiliate					✓	✓
OJS Affiliate					✓	✓
Texas Data Repository Affiliate					✓	✓
Digital Preservation Affiliate					✓	✓

Other information

- TDR fees implemented in full starting in 2017-18.
- Any other increase resulting from the change will be phased in over 3-year period.
- Contracts outlining changes will go out in July 2017 for the fiscal year starting Sept 1.

TDR Steering Committee

- Convened first meeting in March with liaisons from
 - Baylor, UT Austin, University of Houston, TAMU, TAMUCC, TDL, Texas Tech, TWU
- Monthly meetings for now
 - Next meeting is next week, April 26
 - TCDL in-person meeting May 23, 2:45-4
- Current priorities
 - TDR Steering Committee Charter
 - Development Roadmap
 - Methods of communication to TDL members and the public



TDL – Chronopolis Partnership Announcement

- TDL will be a Chronopolis node
- Chronopolis is:
 - Digital preservation storage network since 2008
 - Spans multiple institutions and geographic regions: UCSD, National Center for Atmospheric Research (NCAR), University of Maryland Institute for Advanced Computer Studies (UMIACS)
 - Active preservation – constant checking of items
 - Trusted Digital Repository Certification: 2012
- Allows for non-commercial, highly distributed, dark archive option for DuraCloud
- More detailed joint statement in the coming weeks

CHRONOPOLIS

Staffing Updates



Welcome Clark Kim!

- Systems Administrator
- Started April 5th
- Currently onboarding



2017 TCDL



May 23-25, Commons Learning Center, Austin, TX

- Full program is now available
- Still time to register!
- Special hotel rates through **April 24**
 - Aloft Austin at the Domain
 - Fairfield Inn & Suites Austin

<https://conferences.tdl.org/tcdl/>



2017 TCDL



Special Hydra Workshop

Hydra: An Open Source Solution to build Digital Repositories

- **Tuesday, May 23 from 9:00 AM – 4:00 AM**
- Mark Bussey, Digital Curation Experts

<https://tcdl-ocs-tdl.tdl.org/tcdl/index.php/TCDL/index/pages/view/2017-workshops>



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2017 TCDL



Pre-Conference Workshops

Free for TCDL attendees, but sign-up is required as seating is limited.

Tuesday, May 23

- [Dataverse and the Texas Data Repository](#)
- [Introducing the Weaver Framework: The Technology Behind Vireo 4](#)
- [Low Cost Metadata Management: Tools and tips for catalogers](#)
- [An Update on Development of the Vireo 4.x ETD Submission and Management System](#)



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2017 HILT



Humanities Intensive Learning and Teaching Institute (HILT)

While geared especially towards faculty working in the Humanities, HILT is also an opportunity for librarians to work with faculty directly and learn more about their needs through hands-on workshops.

- June 5-8, 2017 with special events June 9
- UT Austin campus
- Registration and more information:
<http://www.dhtraining.org/hilt2017/>



2017 Fedora Camp



Save the Date!

- Hosted by the TDL, UT Libraries, and DuraSpace
- October 16 - 18
 - Perry-Castaneda Library (PCL)
 - UT Libraries, Austin, Texas
 - *More information coming soon*





TDL Google Group

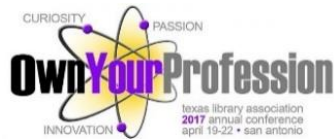
Contribute to the TDL Community Google Group:

- New projects? Announcements? Hiring? Need help with a software tool? Solving a metadata decision?
- Post to the TDL Community Google Group to spread the word!

<https://groups.google.com/forum/#!forum/tdl-community>



Where we'll be in the next few weeks



Texas Library Association (TLA) Conference (*Kristi and Ryan*)
April 19 – 22, San Antonio, Texas



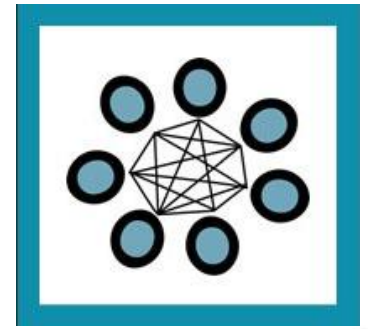
DPLA Fest (*Nick Woodward*)
April 20 – 21, Chicago, Illinois



Texas Conference on Digital Libraries (*TDL Team*)
May 23 – 25, Austin, Texas



TDL Forum



Next TDL Forum:

- Wednesday, May 17th | 10:30am – 11:00am
- <https://tdl.org/news/events/forum/>
- Ideas? Stories? info@tdl.org

Questions and Discussion

