

Vireo Birds of a Feather - TCDL 2022

Thursday, May 26, 2022, 10AM-10:50AM Central
TCDL Session 4A

LINK to SCHED: <https://sched.co/11AIM>

Purpose: This is an opportunity for Vireo users to come together to talk about their transitions and plans for Vireo 4. There will be ample opportunity to ask questions of the lead developers at TDL as well as the leaders of the Vireo User Group's Steering Committee.

Session leads: Courtney Mumma (TDL) and Billie Peterson-Lugo (Baylor, VUG SC co-chair)

Agenda

Brief introductions and ice breaker:

- In chat or unmuted, let us know where you're from and anything about any bird
 - Vireo is named after a song bird -
<https://texasdigitallibrary.atlassian.net/wiki/spaces/VUG/pages/2248540225/The+Name>

Review of Vireo 4 Resources

- [Vireo 4 Migration FAQs](#)
- [Getting Started in Vireo 4](#)
- [Vireo 4 Training Tools](#)
- [Differences Between Vireo 3 and 4 User Interface](#)
- [Vireo 4 User Documentation](#)
- [Vireo User Group](#)

Information sharing

Discussion questions for Vireo users in attendance

- What has been your process for managing your migration and upgrade into Vireo 4?
 - Texas Tech - schedule shifts due to mitigating factors at TTU (large cohort, Pandemic, etc); hard to transition mid-semester; looking to move ahead this summer

- Committee member names (12K!) - different variations, data needed cleaned up
 - Vireo 3 - students entered free-form committee member names in that field; Frank developed a curation tool from V3 to 4
 - Internal documentation, managing student questions also essential
 - Testing between Allison and Shelley
- UTSW-Med - in prod since Feb
 - Admin roles - reporting issues that become clear when you start digging deep into the software
- Baylor - slated for late May
 - Delayed until summer - coordinating between current deadlines and other mitigating factors; waiting on grad school to set date for migration
 - What sticks and doesn't stick (customizations)--TIP - take screenshots to changes made so you can easily apply them if they don't 'take' when you go into production - added to Getting Started in confluence
- What are your concerns about Vireo 4 transitions?
 - Grad school issues potentially
 - General apprehension of change, especially switches in the middle of semester
 - Jon mentioned that student interface isn't that different from Vireo 3
 - Important to update local documentation - maybe share later this summer across institutions (Action: Courtney)
- How do you collaborate between the graduate school and the library?
 - Work together on Vireo, but a little separated typically; Grad school may even be more active in Vireo than the library; repository connection 2-3 times per year, library lets them know about updates; library has prepared for a long time, but not necessarily grad school
 - Training for grad school?
 - Recording of training shared, but will likely meet up and work together on training again
 - UTSW-Med - only 3 schools working with library
 - 2 folks in grad
 - 1 in med school
 - 1 in school of health prof
 - In Vireo 4, configured by school, not units within
 - Mapped as much as possible for each group, a session for each walking through steps and changes
 - ACTION: grad school/librarian training and qa session (Courtney)

- TTU - grad school/library relationship different from other schools (in fact, there are differences across most TDL-hosted Vireo users)
- Baylor - staff changes are another mitigating factor; ideally more than one entity submitting to Vireo rather than DSpace directly
 - Emphasized the importance of grad schools using filters
 - Comment from James Creel: This is a significant issue with Vireo 4 when used by multiple divisions in an institution - It is an area for future development - perhaps built-in filters for certain users.
- Discuss your organizational units in Vireo 4.
 - Baylor - will build out structure with 5 colleges; discussed various scenarios that do and do not go through the grad school; focus is on getting grad school up and running, then move to working with the needs of the museum studies group

Your Questions for the VUG SC and Developers and Attendees :)

(feel free to add your questions here, in the chat in Zoom, or unmute and ask)

- *TTU Question for group: Are other people using Vireo to create lists/bibliographies for specific reference requests DSpace can't handle?*
 - *Ref libs with specific/complex dissertation questions that are hard to query in DSpace and Primo; Vireo has filters and view customizations that allow refined search*
 - *Ex. if a person has published 3 articles then groups as dissertation - tricky for DSpace, but easy to see in Vireo*