
VIREO 3.0



New features and fixes

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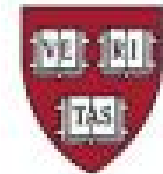
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Vireo @TDL

Coming soon...



Vireo Open-Source



and more...



Top 3 Enhancement Requests from 2014 vote

- Designated actions should have an option to trigger emails to designated roles or individuals.
- The process for students to submit a corrected manuscript should be improved.
- Administrative users should be able to export a spreadsheet of data in specified columns from a filtered list.

What else was added to Vireo as a result of 2014 voting?

- Added ability to email or cc designated roles or individuals from Vireo.
- Improved how Vireo handles multiple submissions - preventing invalid resubmissions while allowing submissions for a different degree.
- Added separate and optional embargo period for ProQuest submissions
- URL to published manuscript was added as an email template variable.

New enhancements... continued

- Added ability to filter by individual Custom Action Checklist items
- Added ability to display individual Custom Action Checklist items in student view
- Added ability to work on multiple submissions at once in separate windows or tabs
- Added Action Log to a file export package

























What about the 4th top request?

Vireo should have the option to set up lookup tables from csv. files in order to enhance metadata collection for local subject headings and keywords.

- Those who voted had vastly different interpretations of what this meant and what they planned to do with the functionality
- Will be addressed in future versions of Vireo

Feature 1: Email Workflows

- Under each “State”, users can create an email rule
- Based on “If Then” Statements.
- All rules can be turned on and off, including global rules
- All rules must be “turned on” after they are created. To turn an item “on”, please click the triangle indicating “play”.
- To turn off a rule, click the “Pause” icon, two vertical parallel bars.

Pending Publication							
 / 	Condition			Template	Recipient		▶ /
	if  College	= 	Information Studies	then email  SYSTEM Deposit Notification	 Administrative Group (Librarians)		
	 Always			email  Librarian Head's Up	 Administrative Group (Librarians)		
	if  Department	= 	Chemical Engineering	then email  SYSTEM Initial Submission	 Administrative Group (Grad School)		
	 Always			email  none	 Administrative Group (Admin Group 1)		▶
[ADD NEW]							

Feature 1: Email Workflows

Creating Rules: Emails can be sent as an ETD changes to a new “State”.

- Submitted
- Corrections Received
- Approved
- Pending Publication
- Published

[User Preferences](#) [Application Settings](#) [Submission Settings](#) [Theme Settings](#) [Email Settings](#) [Configurable Settings](#)

WORKFLOW OPTIONS

Submitted
Corrections Received
Approved
Pending Publication
Published

Feature 1: Email Workflows

Creating Rules: Once the “State” is selected, determine the “Condition”

- **Always:** If the action “Always” occurs, such as *Any time a Thesis or Dissertation is submitted, the system “Always” sends an email to the student*, then use “Always”.
- **College:** if the email is sent only if a student belongs to a particular “College”, then select “College”.
- **Department:** if the email is sent only if a student belongs to a particular “Department”, then select “Department”.
- **Program:** if the email is sent only if a student belongs to a particular “Program”, then select “Program”.

The College, Department or Program will be drawn from the lists created in **Configurable Settings**. Users will/can continue to use existing Colleges, Departments and Programs.

Feature 1: Email Workflows

Creating Rules: Once the “State” is selected, determine the “Condition”

The image shows two screenshots of a web interface for creating email workflow rules. The top screenshot shows a table with columns: Condition, Template, and Recipient. A dropdown menu is open under the 'Condition' column, showing options: Always, College, Department, and Program. An orange arrow points from the text 'Creating Rules: Once the “State” is selected, determine the “Condition”' to the dropdown menu. Another orange arrow points to the 'Approved' header. The bottom screenshot shows the same table, but with a second rule added. The 'Condition' column for the second rule is highlighted, and a dropdown menu is open showing 'Engineering' and 'Natural Sciences'. An orange arrow points from the text 'Creating Rules: Once the “State” is selected, determine the “Condition”' to the dropdown menu. Another orange arrow points to the 'Approved' header.

Condition	Template	Recipient
if College	then email	Advisor
if College	then email	Advisor

Choose a condition type...

- Always
- College
- Department
- Program

Engineering

Natural Sciences

Feature 1: Email Workflows

Creating Rules: Select which Email Template you would like to go out

Email templates are still created and managed in the same way as in prior versions of Vireo

	Template	Recipient		▶ /
then email	none	Advisor		
then email	SYSTEM ▼ SYSTEM Advisor Review Request SYSTEM New User Registration SYSTEM Verify Email Address SYSTEM Initial Submission SYSTEM Email Test SYSTEM Deposit Notification SYSTEM Needs Corrections Stephanie TEST submission email for Botany Corrections Received email template Student Published ETD Alert Librarian Head's Up Thesis Office Published ETD Alert	none		▶

Feature 1: Email Workflows

Creating Rules: Select a “Recipient”

- **Administrative Group** – These groups are created in the new area in **Configurable Settings**. This allows users to create special groups that do not fit into the other pre-defined areas. Example: Cataloging Librarians may wish to receive an email when an item is set to “Pending Publication”.
- **Advisor** – Upon creation of their ETD submission, a student enters in a Chair person’s name and email. This email address will be used for correspondence sent to the Advisor.
- **Assignee** – This recipient is the person who is currently associated with the ETD as a Vireo administrator. If the thesis reviewer is assigned to a specific thesis, emails will come to this person.
- **College** – This Group is managed in the **Configurable Settings**. All email addresses associated with a College will receive emails sent to this recipient.
- **Department** – This Group is managed in the **Configurable Settings**. All email addresses associated with a Department will receive emails sent to this recipient.
- **Program** – This Group is managed in the **Configurable Settings**. All email addresses associated with a Program will receive emails sent to this recipient.

Feature 1: Email Workflows

Creating Rules: Select a “Recipient” – **Set email addresses in “Configurable Settings”**

Add email to:

- Colleges
- Departments
- Programs

Available Colleges

AVAILABLE COLLEGES

Remove all colleges

Alphabetize all colleges

Name	Emails	Action
Engineering	rsteans@gmail.com, rsteans@austin.utexas.edu	Edit
Liberal Arts	steve.trevor@themyscira.net, diana.prince@themyscira.net	Edit
Natural Sciences	n.dg.tyson@science.net, b.honeydew@science.net	Edit
Information Studies	rsteans@austin.utexas.edu, kristi.park@austin.utexas.edu	Edit
Communications		Edit

[ADD NEW]

[BULK ADD]

Feature 1: Email Workflows

Creating Rules: Select a “Recipient” – Set email addresses in “Configurable Settings”

AVAILABLE ADMINISTRATIVE GROUPS

Remove all administrative groups

Alphabetize all administrative groups

Name	Emails	
Admin Group 1		
Admin Group 2		
Librarians	rsteans@austin.utexas.edu, kristi.park@austin.utexas.edu	
Thesis Office	rsteans@austin.utexas.edu	Edit
Grad School	rsteans@gmail.com	Edit
Super Group	clark.kent@superfriends.org, bruce.wayne@superfriends.org, hal.jordan@superfriends.org	Edit

Add Administrative Group

Administrative Group Name:

Super Group

Administrative Group Emails:

clark.kent@superfriends.org
bruce.wayne@superfriends.org
hal.jordan@superfriends.org

Close

Add Administrative Group

[ADD NEW] [BULK ADD]

Feature 1: Email Workflows


Creating Rules: Select a “Recipient” – Set email addresses in “Configurable Settings” at

Send email to: The
Advisor at the
advisor email
address in Vireo

Advisor Email:  rsteans@gmail.com

Send Advisor Email

Send email to: The
Assignee at the
Assignee’s email

Assigned To:
 TDL Admin

My Preferences [-]

DISPLAY NAME

TDL Admin

PREFERRED EMAIL



















admin@tdl.org

☐ I want to receive a copy of all emails sent by the system on my behalf.

Feature 1: Email Workflows

Putting it all together:

Approved

 / 	Condition			Template	Recipient		 / 
	if  College	=	 none	then email  none	 Advisor		
	if  Department	=	 Film	then email  Librarian Head's Up	 Advisor		

[ADD NEW]

Pending Publication

Published

Feature 2: Improved “Needs Corrections”

Add File

☐ Replace the primary document

☐ Add additional documents

☒ Add Email Recipients

☐ Add CC Recipients

To:

Student

CC:

i.e. Advisor, College or myEmail@myProvider.com

Subject:

Received {DOCUMENT_TYPE} submission needs corrections

Dear {FULL_NAME}:

You are receiving this message to inform you that the submission of your {DOCUMENT_TYPE} to the Thesis Office needs corrections.

SYSTEM Needs Corrections

☒ Flag submission as Needs Corrections

Close

Submit

Setting an item to “Needs Corrections” and sending a template email can send a student to (1) the “Submission History” page

Ryan Vireo 3 test	ADMIN-CAPSTONE-2015.pdf [view]	Needs Correction	27 February 2015	TDL Admin	Edit
-------------------	-----------------------------------	------------------	------------------	-----------	------

Feature 2: Improved “Needs Corrections”

TDL Admin | Admin | Submission History | Logout

VIREO THESES & DISSERTATION SUBMITTAL SYSTEM

Home / Submissions / View

View Application

Requirements Checklist: [-]

☒ Pay \$50 graduation bill
☐ Student submitted graduation form
☐ Student needs to salute the flag

About You

Name: Admin, TDL 1970-
ORCID id:
Email: admin@tdl.org
Permanent Phone: 512-495-4403
Permanent Address: 101 E. 21st Street Austin, TX 78701
Permanent Email: rstearns@gmail.com

Current Submission State: [-]
Needs Correction!
The application requires you to make corrections. Please make the indicated corrections and upload the new manuscript. After clicking the "Corrections Completed" button you will no longer be able to edit the application.
Click here to jump down to replace manuscript

Program: Communications Program
College: Information Studies
Department: Chemical Engineering
Degree: Masters

Corrections Completed

(2) With the new variable offered in Email Templates, you can send them to the submission itself.

The student will see a RED window with instructions for submitting corrections either at center screen or in the margin

Feature 2: Improved “Needs Corrections”

Email: admin@tdl.org

Current Submission State:
Needs Correction!

Parent Address: 101 E. 21st Street Austin, TX 78701

The application requires you to make corrections. Please make the indicated corrections and upload the new manuscript. After clicking the "Corrections Completed" button you will no longer be able to edit the application.

Current Phone:

Click here to jump down to replace manuscript

Corrections Completed

School: TDL University

Program: Communications Program

Student can click to jump to the document replacement area

Feature 2: Improved “Needs Corrections”

Uploaded Files

Manuscript in PDF: ADMIN-CAPSTONE-2015.pdf (13 KB)

Additional Documents: ☐ Demo_supplementary.docx (SUPPLEMENTAL - 33 KB)

Browse for Additional Document: choose type... No file chosen

Student may upload new manuscripts or supplemental files

Student will be informed that the file will be renamed

Uploaded Files

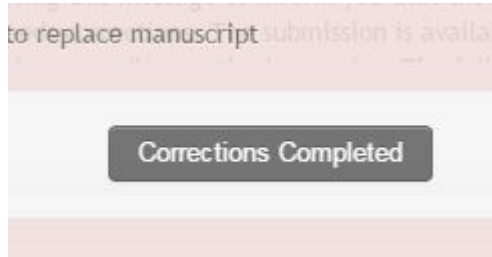
Manuscript in PDF: No file chosen

Additional Documents: ☐ Demo_supplementary.docx (SUPPLEMENTAL - 33 KB)

Browse for Additional Document: choose type... No file chosen

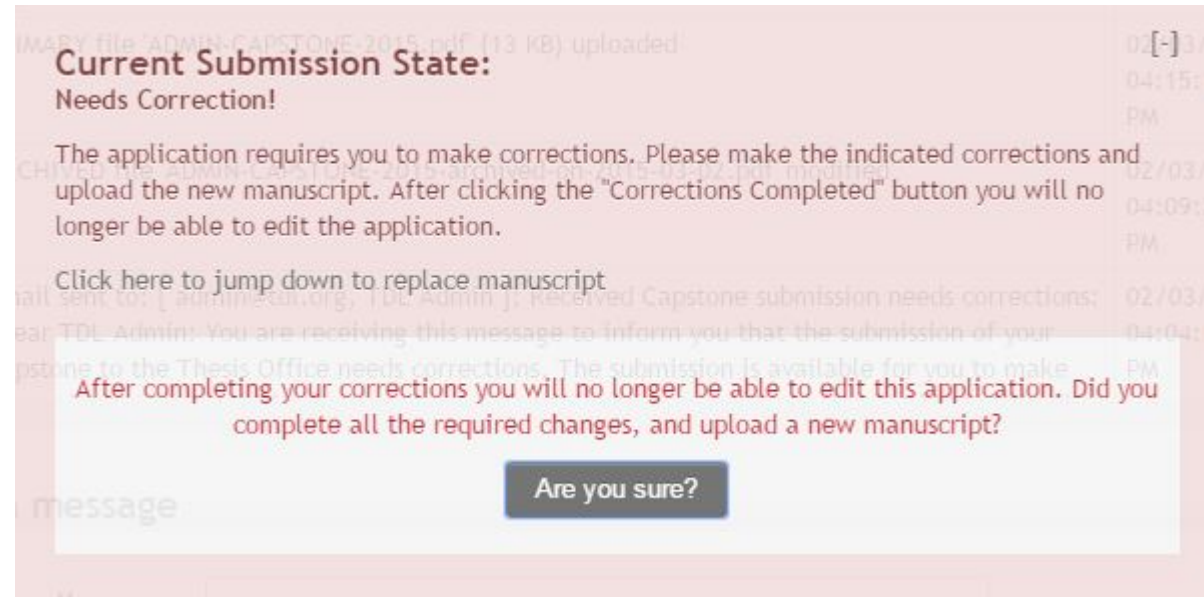
(Your file will be renamed)

Feature 2: Improved “Needs Corrections”



Upon document replacement, student clicks
“Corrections Completed”

Student must verify that they
“are sure”



Feature 3: Columns and Reports

From the “**List View**”, users can:

Customize View to manage which Columns they see displayed

Now filtering By: [x]

COLLEGE

☒ Engineering

Filter Options: [x]

MANAGE FILTERS

- Clear current filter
- Save current filter
- Remove existing filters
- Customize filters

SAVED FILTERS

- Without Columns
 - None...
- With Columns
 - Needs Corrections
 - Unassigned
 - Ryan Needs Corrections

List ETDs

Customize view

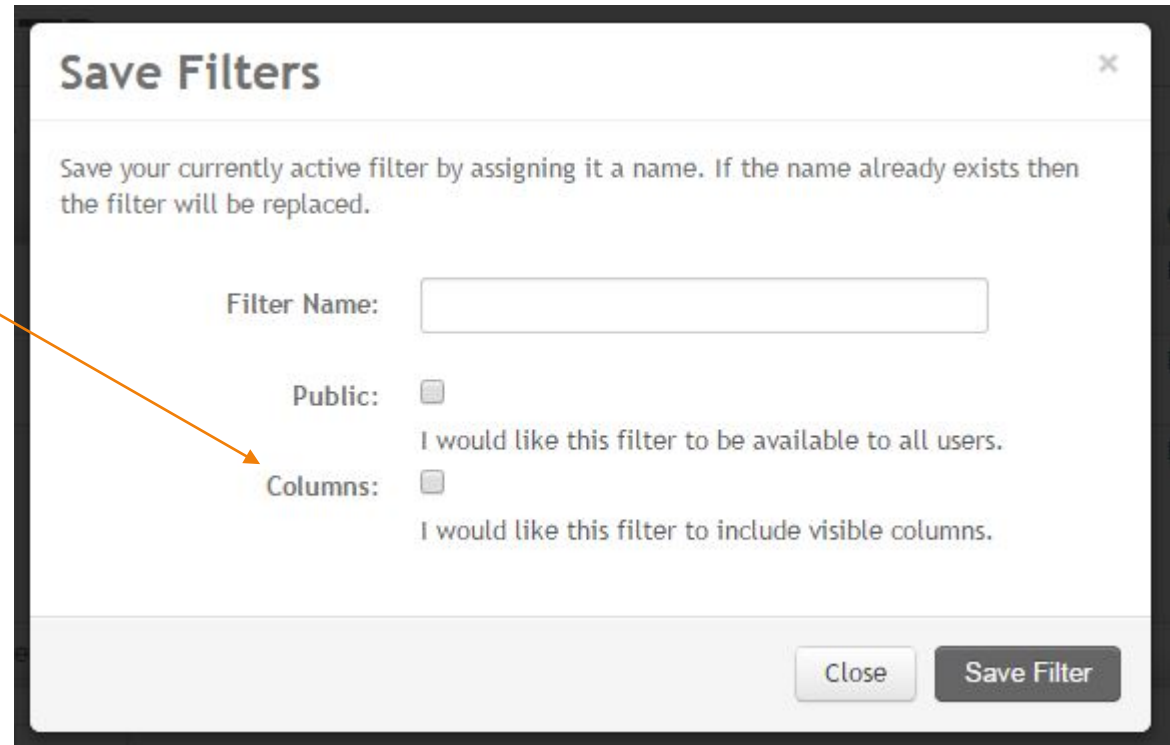
ID ▾	Student name	Status	Assign
1	Admin, TDL 1975-	Under Review	TDL Ac
2	Admin, TDL	Corrections	

Under “Filter Options”, users can “Save Current Filter”

Feature 3: Columns and Reports

“Save Filters” now includes the option to save Columns

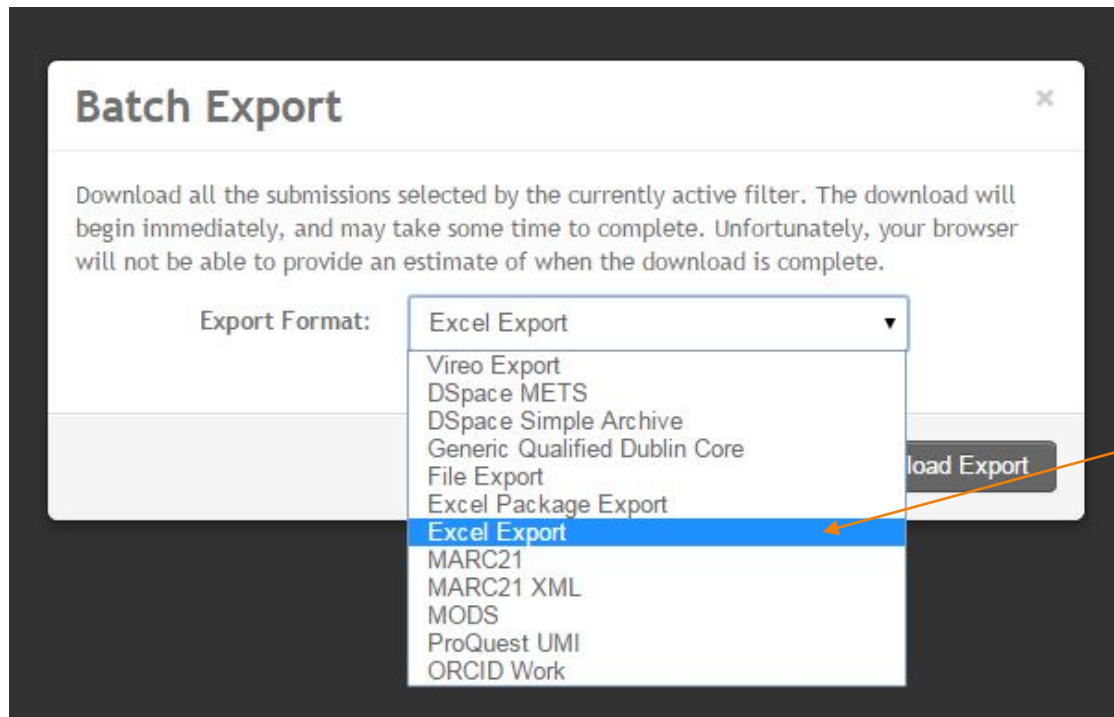
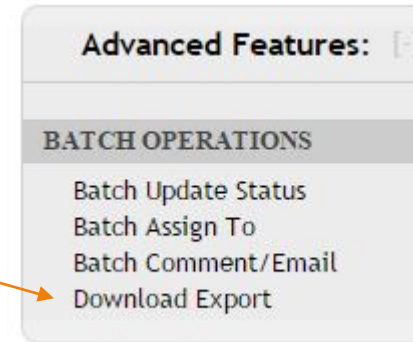
- Save particular views that are useful
- Can help generate Reports!



The screenshot shows a 'Save Filters' dialog box with a close button (X) in the top right corner. Below the title, there is a descriptive text: 'Save your currently active filter by assigning it a name. If the name already exists then the filter will be replaced.' The form contains three fields: 'Filter Name:' with a text input box, 'Public:' with a checkbox and the text 'I would like this filter to be available to all users.', and 'Columns:' with a checkbox and the text 'I would like this filter to include visible columns.' At the bottom right, there are two buttons: 'Close' and 'Save Filter'. An orange arrow points from the 'Can help generate Reports!' bullet point to the 'Columns' checkbox.

Feature 3: Columns and Reports

Under **Advanced Features**,
“**Download Export**”



Select **Excel Export** to get your Excel Report

Feature 3: Columns and Reports

Users may choose from their “Saved Filters”, to generate an Excel report with exactly the data they need from both rows and columns

Batch Export

Download all the submissions selected by the currently active filter. The download will begin immediately, and may take some time to complete. Unfortunately, your browser will not be able to provide an estimate of when the download is complete.

Export Format:

Excel Export

Export Columns:

Saved Filter

Saved Filters:

Ryan Demo Saved Columns

Without Columns

None...

With Columns

Needs Corrections Unassigned

Ryan Needs Corrections

Ryan Demo Saved Columns

Download Export

Feature 3: Columns and Reports

Users may choose from their “Saved Filters”, including options “With Columns” to generate an Excel report with exactly the data they need from both rows and columns

	A	B	C	D	E	F	G	H	I
1	ID	Student name	Status	Assignee	Title	Submission date	College	Approval date	Embargo type
2	2	Admin, TDL	Corrections Received		Engineering and me	02/19/2015	Engineering		None
3	10	Larrison, Stephanie	Submitted		Botany auto email	02/16/2015	Engineering		Patent Hold
4	12	Admin, TDL C 1975-	Submitted		Sunday Afternoon Test	02/22/2015	Engineering		Patent Hold;6-month Journal Hold (PROQUEST)
5									
6									

Additional Filter Options

Users may now filter by “Custom Action Checklist”. Vireo will filter for items that have been checked/ completed

CUSTOM ACTIONS
Pay \$50 graduation bill
Student submitted graduation form
Student came by office and was nice
Student was not annoying
Student needs to salute the flag

Now filtering By:
CUSTOM ACTIONS
✖ Pay \$50 graduation bill

Filter Options:
MANAGE FILTERS
Clear current filter
Save current filter
Remove existing filters
Customize filters

List ETDs

Customize view

ID ▾	Student name	Status	Assigned to	Document title	Submission date	College	Approval date	Embargo type
14	Admin, TDL 1970-	Corrections Received	TDL Admin	Ryan Vireo 3 test	02/27/2015	Information Studies		Flexible/Delayed Release Embargo Period (PROQUEST) Journal Hold

1 matching records displayed on 1 pages (100 per page).

Custom Action Public/ Private

Users may now filter by “Custom Action Checklist”. Vireo will filter for items that have been checked/ completed

[ADD NEW]

New Action

Visible to Student

Label of the new custom action

Is Student Visible



Is this action visible to the student?

Add Action

Cancel

View Application

Requirements Checklist: [-]

- ☒ Pay \$50 graduation bill
- ☐ Student submitted graduation form
- ☐ Student needs to salute the flag
- ☐ Visible to Student

CUSTOM ACTIONS CHECKLIST

1. Pay \$50 graduation bill
2. Student submitted graduation form
3. Student came by office and was nice
4. Student was not annoying
5. Student needs to salute the flag
6. Visible to Student

Remove items by dragging them to the trash can

[ADD NEW]

ORCID

ORCID SETTINGS

The full name of the institution awarding the degree

Validate ORCID ID: ☒ Yes ☐ No ⓘ

Authenticate ORCID ID: ☐ Yes ☒ No ⓘ

- Validate against ORCID API
- Validate to make sure First and Last Name are a match

ORCID id:

Enter your ORCID author identifier. If you do not have an ORCID iD, get one at orcid.org.

Personal Info Document Info Degree Info

First Name:

Middle Name:

Last Name:

Email:

Year of Birth:

ORCID:

Institutional ID:

Embargoes – Default and ProQuest

AVAILABLE EMBARGO TYPES

🗑 Remove all embargo types

🔄 Sort embargo types by duration

Default Embargos

System	Name	Description	Display	# of Months	Edit
🔒	None	The work will be published after approval.	Yes	0	Edit
🔒	Journal Hold	The work will be delayed for publication by one year because of a restriction from publication in an academic journal.	Yes	12	Edit
🔒	Patent Hold	The work will be delayed for publication by two years because of patent related activities.	Yes	24	Edit
🔒	Other Embargo Period	The work will be delayed for publication by an indefinite amount of time.	Yes	Indefinite	Edit
👤	1 year	work will be delayed for one year	Yes	12	Edit

[ADD NEW]

ProQuest Embargos

System	Name	Description	Display	# of Months	Edit
🔒	None	The work will be published after approval.	Yes	0	Edit
🔒	6-month Journal Hold	The full text of this work will be held/restricted from worldwide access on the internet for six months from the semester/year of graduation to meet academic publisher restrictions or to allow time for publication.	Yes	6	Edit
🔒	1-year Journal Hold	The full text of this work will be held/restricted from worldwide access on the internet for one year from the semester/year of graduation to meet academic publisher restrictions or to allow time for publication.	Yes	12	Edit
🔒	2-year Journal Hold	The full text of this work will be held/restricted from worldwide access on the internet for two years from the semester/year of graduation to meet academic publisher restrictions or to allow time for publication.	Yes	24	Edit
🔒	Flexible/Delayed Release Embargo Period	The work will be delayed for publication by an indefinite amount of time.	No	Indefinite	Edit
👤	None PQ	no embargo	Yes	0	Edit

ProQuest has specific embargo periods. In order to ensure alignment, the new Vireo system provides ProQuest Embargos as an option.

Embargoes – Default and ProQuest

described below.

Traditional Publishing. ProQuest/UMI may exercise the rights granted under Section I above including through the sale of individual copies of the Work in tangible or electronic media and/or as part of electronic database and reference products or services.

Publishing Fees and Royalties. There is no publishing fee charged for dissertations and theses submitted through Vireo. Author's institution may assess additional fees. ProQuest/UMI will pay royalties of 10% of its net revenue from sales of the Work, conditioned on Author maintaining a current address on record with ProQuest/UMI. Royalties will be paid when accrued earned royalties reach \$25.00 USD. If, after 25 years, earned royalties do not accrue to at least \$25.00 USD, ProQuest/UMI's royalty payment obligation will cease.

Acknowledgement: I have read, understand and agree to this ProQuest/UMI Agreement, including all rights and restrictions included within the publishing option that I have chosen.

- ☒ I am requesting that ProQuest provide additional free non-exclusive distribution via the ProQuest Dissertation & Theses Database (PQDT), which reaches 3,000 universities with over 200 million searches annually, and supports discovery through major subject and discipline indexes (SciFinder, MLA, MathSciNet, PsycINFO, etc). I also will be eligible for a royalty based upon sales of my full-text work. More information is available [here](#).

Save and Continue

Vireo 3.0.0-RC © 2015 [Texas Digital Library](#). All Rights Reserved.

In order to see and access the ProQuest Embargoes, students must select the UMI/ ProQuest license
Selecting this option will trigger the “UMI – YES” option in filters

Embargoes – Default and ProQuest

Embargo Options

* Default Embargos

With your advisor's approval you may request a delay in the publication (embargo) of your work.

None: ☐ The work will be published after approval.

Journal Hold: ☐ The work will be delayed for publication by one year because of a restriction from publication in an academic journal.

Patent Hold: ☐ The work will be delayed for publication by two years because of patent related activities.

Other Embargo Period: ☐ The work will be delayed for publication by an indefinite amount of time.

1 year: ☐ work will be delayed for one year

* Proquest Embargos

With your advisor's approval you may request a delay in the publication (embargo) of your work.

None: ☐ The work will be published after approval.

6-month Journal Hold: ☐ The full text of this work will be held/restricted from worldwide access on the internet for six months from the semester/year of graduation to meet academic publisher restrictions or to allow time for publication.

1-year Journal Hold: ☐ The full text of this work will be held/restricted from worldwide access on the internet for one year from the semester/year of graduation to meet academic publisher restrictions or to allow time for publication.

2-year Journal Hold: ☐ The full text of this work will be held/restricted from worldwide access on the internet for two years from the semester/year of graduation to meet academic publisher restrictions or to allow time for publication.

None PQ: ☐ no embargo

If ProQuest is selected, Students must select an Embargo from each Embargo Option menu before proceeding

Embargoes – Default and ProQuest

☐ I am requesting that ProQuest provide additional free non-exclusive distribution via the ProQuest Dissertation & Theses Database (PQDT), which reaches 3,000 universities with over 200 million searches annually, and supports discovery through major subject and discipline indexes (SciFinder, MLA, MathSciNet, PsycINFO, etc). I also will be eligible for a royalty based upon sales of my full-text work. More information is available here.

Save and Continue

Embargo Options

* Default Embargos

With your advisor's approval you may request a delay in the publication (embargo) of your work.

None: ☐ The work will be published after approval.

Journal Hold: ☐ The work will be delayed for publication by one year because of a restriction from publication in an academic journal.

Patent Hold: ☐ The work will be delayed for publication by two years because of patent related activities.

Other Embargo Period: ☐ The work will be delayed for publication by an indefinite amount of time.

1 year: ☐ work will be delayed for one year


Save and Continue >>


If the ProQuest Embargo is hidden or not selected, the ProQuest Embargoes will not appear. This ensures that all items destined for ProQuest have the proper license.

Embargoes - Management






Available Embargo Types

AVAILABLE EMBARGO TYPES

 Remove all embargo types



 Sort embargo types by duration

Default Embargos

System	Name	Description	Display	# of Months	Edit
	None	The work will be published after approval.	Yes	0	Edit
	Journal Hold	The work will be delayed for publication by one year because of a restriction from publication in an academic journal.	Yes	12	Edit
	Patent Hold	The work will be delayed for publication by two years because of patent related activities.	Yes	24	Edit
	Other Embargo Period	The work will be delayed for publication by an indefinite amount of time.	Yes	Indefinite	Edit
	1 year	work will be delayed for one year	Yes	12	Edit

[ADD NEW]

ProQuest Embargos

System	Name	Description	Display	# of Months	Edit
	None	The work will be published after approval.	Yes	0	Edit
	6-month Journal Hold	The full text of this work will be held/restricted from worldwide access on the internet for six months from the semester/year of graduation to meet academic publisher restrictions or to allow time for publication.	Yes	6	Edit

Embargoes – Check your work

- Global Embargoes cannot be deleted or edited, just disabled
- Global Embargoes will appear when we upgrade – but if you are using Embargoes with the same title, they will be disabled
- Your previous Embargoes from Vireo 2 will be added to Vireo 3 as Custom Embargoes
- Custom Embargoes are noted with a (*)
- ProQuest Embargoes will need to be disabled if you aren't using them
- In short, please check your Embargoes to make sure you have enabled or disabled the correct Embargoes

Email Templates

- The functionality has changed – Users should now make a “copy” of the System Template emails with any edited content.
- Users cannot directly edit System Template/ Global email templates.
- Any previous templates from your Vireo 2.0 will be placed into the Email Templates in Vireo 3.0 as “custom” templates
- Custom Emails are indicated with a (*)
- Please check your data

Stopping Duplicate Entries from Students

Submission Status

You currently have a submission in progress!

If you have a document which "Needs Corrections", please click the Edit button next to it.
If you have a document "In Progress," please Continue or Delete the submission instead of starting a new one.

Title	Manuscript	Status	Date Submitted	Assigned To	Actions
	ADMIN-DOCUMENT.pdf [view]	In Progress	n/a	Unassigned	<button>Continue</button> <button>Delete</button>
	none	In Progress	n/a	Unassigned	<button>Continue</button> <button>Delete</button>

Are you sure you want to start a new submission for a different degree?

Cancel Start a new submission anyway

[view] Received 2015

Students who already have a submission in the system will be alerted that they already have an entry and be asked to continue their "In Progress" submission

Stopping Duplicate Entries from Students

Affiliation

School: TDL University

College: Information Studies ▼ ⓘ

Program: Communications Program ▼ ⓘ

* Department: Library Science ▼ ⓘ

* Degree: Masters ▼ ⓘ

* Major: ...choose ▼ ⓘ

...choose

Bummer

Pain

Major

Victory

Letdown

Phone & Address

Students who are submitting a second ETD as they seek a second degree will be prevented from entering the same **Major** as previously submitted ETDs (in red)

Advisor “Comment” for Rejection of ETD

Approval

Approve Embargo:

- ☐ I approve of the embargo selection.
- ☐ I reject the embargo selection. *(Please leave a comment explaining why below)*

Approve Application:

- ☐ I approve this application.
- ☐ I reject this application. *(Please leave a comment explaining why below)*

Comments:

Submit

Faculty must now leave a “Comment” explaining why they have rejected either an Embargo or Application. Will appear in “Action Log.”

Advisor Can “Unapprove” an ETD

Approval

Approve Embargo: Approved on 03 March 2015 at 12:01 PM

☐ I unapprove this embargo.

Approve Application: Approved on 03 March 2015 at 12:01 PM

☐ I unapprove this application.

Comments:

Current Submission State:

Submitted!

This Submission can be reviewed at this time.

[+]

Your input has been recorded. You may return to this page to follow the application's progress, or provide additional input in the future.

×

Submit

If a Faculty has second thoughts or made a mistake, they may “Unapprove” if they leave a comment as to “why”

Report Features

	A	B	C	D	E	F	G	H	I	J
	ID	Student name	Status	Title	Submission	College	Committee members	Custom actions	ORCID	Embargo type
	11	McAwesome, Buttons 1975-	Submitted	Test	02/19/2015	Natural Sciences	Krumholz, Gad (Chair);Lauland, Nick	<input checked="" type="checkbox"/> Pay \$50 graduation bill <input checked="" type="checkbox"/> Student submitted graduation form <input type="checkbox"/> Student came by office and was nice <input checked="" type="checkbox"/> Student was not annoying <input type="checkbox"/> Student needs to salute the flag	0000-0002-7151-5613	None;None PQ (PROQUEST)
0	12	Admin, TDLC 1975-	Submitted	Sunday Afternoon Test	02/22/2015	Engineering	Steans, Ryan	<input type="checkbox"/> Pay \$50 graduation bill <input checked="" type="checkbox"/> Student submitted graduation form <input type="checkbox"/> Student came by office and was nice <input checked="" type="checkbox"/> Student was not annoying <input type="checkbox"/> Student needs to salute the flag	0000-0002-7151-5613	Patent Hold;6-month Journal Hold (PROQUEST)

- Committee Members now separated by a semi-colon
- Shows all items from Action Checklist, including which items are checked
- Semi-colon between the Default and ProQuest Embargo
- ORCID ID as exported field

The Future of Vireo

Rewrite using newer version of Play Framework

Feature requests that may be possible after the rewrite

- Create customized student submission forms and workflows
- Additional enhancements to use of Custom Actions Checklist items
- Enhanced metadata collection through the use of lookup tables or linking
- Incorporation of recommendations from TDL ETD Metadata Working Group



September 29-October 1
Austin, Texas



Access the Training Site

Training Vireo: <https://training-etd.tdl.org/>

User accounts: tdl.studentX@tdl.org (X = 1-18)

Password: tdlstudent

Support

As always:

<http://tdl.org/support>

Or

support@tdl.org